

ABC Vatical

Life Settlement Cash Flow Illustration LE's & Premiums Per Court Provided Data

<u>DB Def Mons</u>	<u>Wgted Ave Dth Age</u>	<u>% of Face</u>	<u>% of Face</u>	<u>Discount Rate</u>
0	87	13.89%	39.32%	14.00%
Sum	236,240,033	32,803,820	92,886,013	63,922,970
<u>End of Month</u>	<u>Portfolio Base Data</u>		<u>Investors</u>	
	<u>Death Benefit</u>	<u>Premium Payment</u>	<u>% of DB</u>	<u>Death Benefit</u>
0				
1	-	827,836	50.00%	-
2	-	827,836	50.00%	-
3	-	827,836	50.00%	-
4	-	868,242	50.00%	-
5	-	868,242	50.00%	-
6	-	868,242	50.00%	-
7	4,000,000	868,242	50.00%	2,000,000
8	-	850,237	50.00%	-
9	-	850,237	50.00%	-
10	-	850,237	50.00%	-
11	-	850,237	50.00%	-
12	-	850,237	50.00%	-
13	-	850,237	40.00%	-
14	5,000,000	850,237	40.00%	2,000,000
15	5,000,000	825,275	40.00%	2,000,000
16	-	881,845	40.00%	-
17	-	881,845	40.00%	-
18	-	881,845	40.00%	-
19	1,000,000	881,845	40.00%	400,000
20	-	873,653	40.00%	-
21	5,000,000	873,653	40.00%	2,000,000
22	3,074,747	851,733	40.00%	1,229,899
23	1,000,000	818,226	40.00%	400,000
24	6,000,000	808,765	40.00%	2,400,000
25	35,000,000	743,983	40.00%	14,000,000
26	2,000,000	574,348	40.00%	800,000
27	11,000,000	562,811	40.00%	4,400,000
28	-	563,508	40.00%	-
29	6,000,000	563,508	40.00%	2,400,000
30	12,000,000	534,652	40.00%	4,800,000
31	-	507,802	40.00%	-

EXHIBIT

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<u>Portfolio Base Data</u>			<u>Investors</u>	
<u>End of Month</u>	<u>Death Benefit</u>	<u>Premium Payment</u>	<u>% of DB</u>	<u>Death Benefit</u>
32	17,403,786	507,802	40.00%	6,961,514
33	-	488,830	40.00%	-
34	-	488,830	40.00%	-
35	6,000,000	488,830	40.00%	2,400,000
36	-	466,495	40.00%	-
37	3,750,000	466,495	40.00%	1,500,000
38	-	456,596	40.00%	-
39	-	456,596	40.00%	-
40	-	502,255	40.00%	-
41	-	502,255	40.00%	-
42	27,500,000	502,255	40.00%	11,000,000
43	-	461,563	40.00%	-
44	67,711,500	461,563	40.00%	27,084,600
45	-	74,478	40.00%	-
46	-	74,478	40.00%	-
47	-	74,478	40.00%	-
48	200,000	74,478	40.00%	80,000
49	3,000,000	74,211	40.00%	1,200,000
50	-	46,292	40.00%	-
51	-	46,292	40.00%	-
52	-	50,921	40.00%	-
53	-	50,921	40.00%	-
54	-	50,921	40.00%	-
55	-	50,921	40.00%	-
56	-	50,921	40.00%	-
57	-	50,921	40.00%	-
58	-	50,921	40.00%	-
59	1,000,000	50,921	40.00%	400,000
60	4,000,000	46,007	40.00%	1,600,000
61	100,000	16,064	30.00%	30,000
62	-	15,689	30.00%	-
63	-	15,689	30.00%	-

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<u>Sum</u>	<u>236,240,033</u>	<u>32,803,820</u>	<u>92,886,013</u>	<u>163,922,970</u>	
<u>End of Month</u>	<u>Portfolio Base Data</u>		<u>Investors</u>		
	<u>Death Benefit</u>	<u>Premium Payment</u>	<u>% of DB</u>	<u>Death Benefit</u>	<u>NPV of DB</u>
64	-	17,258	30.00%	-	-
65	-	17,258	30.00%	-	-
66	-	17,258	30.00%	-	-
67	-	17,258	30.00%	-	-
68	-	17,258	30.00%	-	-
69	-	17,258	30.00%	-	-
70	-	17,258	30.00%	-	-
71	-	17,258	30.00%	-	-
72	5,000,000	17,258	30.00%	1,500,000	683,380
73	-	14,260	20.00%	-	-
74	-	14,260	20.00%	-	-
75	-	14,260	20.00%	-	-
76	1,000,000	15,685	20.00%	200,000	87,223
77	-	10,111	20.00%	-	-
78	-	10,111	20.00%	-	-
79	500,000	10,111	20.00%	100,000	42,206
80	-	7,341	20.00%	-	-
81	-	7,341	20.00%	-	-
82	-	7,341	20.00%	-	-
83	-	7,341	20.00%	-	-
84	-	7,341	20.00%	-	-
85	-	7,341	10.00%	-	-
86	-	7,341	10.00%	-	-
87	-	7,341	10.00%	-	-
88	-	8,075	10.00%	-	-
89	-	8,075	10.00%	-	-
90	-	8,075	10.00%	-	-
91	-	8,075	10.00%	-	-
92	-	8,075	10.00%	-	-
93	-	8,075	10.00%	-	-
94	-	8,075	10.00%	-	-
95	-	8,075	10.00%	-	-

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<u>Portfolio Base Data</u>			<u>Investors</u>	
<u>End of Month</u>	<u>Death Benefit</u>	<u>Premium Payment</u>	<u>% of DB</u>	<u>Death Benefit</u>
96	-	8,075	10.00%	-
97	-	8,075	0.00%	-
98	-	8,075	0.00%	-
99	-	8,075	0.00%	-
100	-	8,883	0.00%	-
101	-	8,883	0.00%	-
102	-	8,883	0.00%	-
103	-	8,883	0.00%	-
104	-	8,883	0.00%	-
105	-	8,883	0.00%	-
106	-	8,883	0.00%	-
107	-	8,883	0.00%	-
108	-	8,883	0.00%	-
109	-	8,883	0.00%	-
110	-	8,883	0.00%	-
111	-	8,883	0.00%	-
112	-	9,771	0.00%	-
113	-	9,771	0.00%	-
114	-	9,771	0.00%	-
115	-	9,771	0.00%	-
116	-	9,771	0.00%	-
117	-	9,771	0.00%	-
118	-	9,771	0.00%	-
119	-	9,771	0.00%	-
120	-	9,771	0.00%	-
121	-	9,771	0.00%	-
122	-	9,771	0.00%	-
123	-	9,771	0.00%	-
124	-	10,748	0.00%	-
125	-	10,748	0.00%	-
126	-	10,748	0.00%	-
127	-	10,748	0.00%	-

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<u>Total Sum</u>	<u>236,240,033</u>	<u>32,803,820</u>	<u>92,886,013</u>	<u>63,922,970</u>
	<u>Portfolio Base Data</u>		<u>Investors</u>	
<u>End of Month</u>	<u>Death Benefit</u>	<u>Premium Payment</u>	<u>% of DB</u>	<u>Death Benefit</u>
128	-	10,748	0.00%	-
129	-	10,748	0.00%	-
130	-	10,748	0.00%	-
131	-	10,748	0.00%	-
132	-	10,748	0.00%	-
133	-	10,748	0.00%	-
134	-	10,748	0.00%	-
135	-	10,748	0.00%	-
136	-	11,823	0.00%	-
137	-	11,823	0.00%	-
138	-	11,823	0.00%	-
139	-	11,823	0.00%	-
140	-	11,823	0.00%	-
141	-	11,823	0.00%	-
142	-	11,823	0.00%	-
143	-	11,823	0.00%	-
144	-	11,823	0.00%	-
145	-	11,823	0.00%	-
146	-	11,823	0.00%	-
147	-	11,823	0.00%	-
148	-	13,005	0.00%	-
149	-	13,005	0.00%	-
150	-	13,005	0.00%	-
151	-	13,005	0.00%	-
152	-	13,005	0.00%	-
153	-	13,005	0.00%	-
154	-	13,005	0.00%	-
155	-	13,005	0.00%	-
156	-	13,005	0.00%	-
157	-	13,005	0.00%	-
158	-	13,005	0.00%	-
159	3,000,000	13,005	0.00%	-