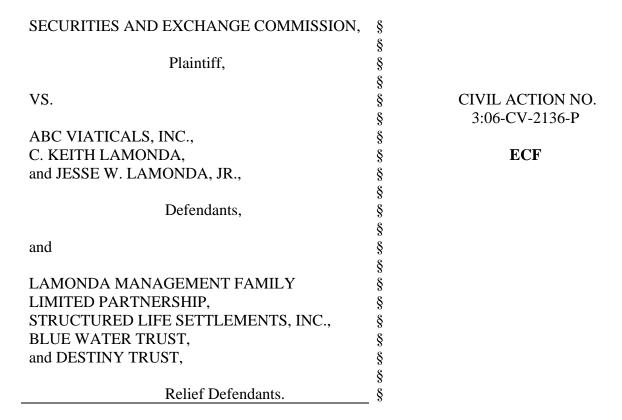
## IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION



## AGREED ORDER TERMINATING STAY

On this day the Court was advised by the parties whose signatures are set forth below that an agreement had been reached with respect to the stay imposed by virtue of the Court's Order of November 6, 2008 [Dkt. #200]. Specifically, the parties advised the Court that a new offer to purchase the Portfolio would not be forthcoming and that there was no reason to continue the stay in effect. Accordingly, it is

ORDERED that the stay imposed by virtue of the Court's Order of November 6, 2008 be, and hereby is, terminated and the Receiver is hereby authorized to close the pending sale of the Portfolio.

It is further ORDERED that the conference call scheduled for Friday, November 14, 2008, at 8:00 a.m. is canceled.

SO ORDERED this 11<sup>th</sup> day of November, 2008.

UNITED STATES DISTRICT JUDGE

Agreed:

QUILLING, SELANDER, CUMMISKEY & LOWNDS, P.C. 2001 Bryan Street, Suite 1800 Dallas, Texas 75201 (214) 871-2100 (Telephone) (214) 871-2111 (Facsimile)

By: /s/ Michael J. Quilling

> Michael J. Quilling State Bar No. 16432300

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By: /s/ Steven A. Harr

Steven A. Harr

State Bar No. 09035600

## U.S. SECURITIES AND EXCHANGE COMMISSION

Burnett Plaza, Suite 1900 801 Cherry Street, Unit #18 Fort Worth, Texas 76102-6882 (817) 978-6450 (Telephone) (817) 978-4927 (Facsimile)

By: /s/ Harold R. Loftin, Jr.
Harold R. Loftin, Jr.

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By: /s/Robert M. Castle, III ...

Robert M. Castle, III State Bar No. 24036338