

# EXHIBIT “1”

**Michael J. Quilling, Receiver**  
**ABC Viatical Services, Inc.**

Schedule of Cash Receipts and Disbursements  
November 17, 2006 through August 31, 2014  
(Cash Basis)

**Cash Receipts**

Bank Account Closings		\$ 4,903,616.07
Sovereign Loan Advances		16,960,000.00
Other Income		
Proceeds from Sale of Portfolio	\$ 36,138,948.56	
Settlement Proceeds	6,682,192.48	
Life Insurance Premium Refund	1,177,065.00	
Proceeds from Sale of Real Property	296,602.75	
Proceeds from Sale of Personal Property	151,800.00	
Interest Income	992,486.21	
Miscellaneous Income	53,722.04	
Total Other Income		<u>45,492,817.04</u>

**Total Cash Receipts**

\$ 67,356,433.11

**Cash Disbursements**

Total Insurance Premiums	16,620,561.58	
Sovereign Loan Repayments	16,960,000.00	
Professional Fees - Legal:		
Professional Fees - Legal - QSLWM	3,185,225.34	*
Professional Fees - Legal - Munsch Hardt	1,134,487.44	*
Professional Fees - Legal - Blake Lapthorn	655,546.90	
Professional Fees - Legal - Apperson Crump	7,809.00	
Professional Fees - Legal - Borod & Kramer	133,489.40	
Professional Fees - Legal - Lowndes Drosdick	72,224.58	
Professional Fees - Legal - David Goodman	26,643.50	
Professional Fees - Legal - Paul Hastings	21,083.87	
Professional Fees - Legal - Martinez Odell	13,513.75	
Professional Fees - Legal - Gene R Kohut	12,222.80	
Professional Fees - Legal - Studio Legale Sutti	40,144.21	
Professional Fees - Legal - C. William Kircher	3,238.58	
Professional Fees - Legal - Erwin & Johnson	3,169.88	
Professional Fees - Legal - McConnell Valdes	1,492.80	
Professional Fees - Legal - Kramer & Crone, PC	14,515.57	
Total Professional Fees - Legal:	5,324,807.62	
Professional Fees - Accounting	636,269.61	*
Professional Fees - Actuarial	570.00	
Professional Fees - Translation	216,391.48	*
Professional Fees - National Viatical, Inc.	78,807.75	
Professional Fees - Portfolio Valuation	31,281.25	
Professional Fees - Computer Duplication	10,356.18	
Professional Fees - Web Page & Internet	11,609.81	
Interim Claim Distribution	15,055,281.44	
Break Up Fee with Silver Point	1,000,000.00	
Reimbursement of Mailings Expenses - Taiwan	5,133.46	
Refund to Investors	225,275.25	
Bank Fees	106,596.00	
Interest Expense	971,815.00	
Rent Expense - Dallas	129,227.29	
Rent Expense - Houston	8,685.06	

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Staffing Services - Houston		16,898.95
Office Expenses		5,093.98
Expenses for Sale of Automobiles		9,902.13
LaMonda Expenses:		
LaMonda Settlement - Attorney Fees	250,000.00	
LaMonda Settlement - L Bradley	250,000.00	
Travel Expenses for Keith LaMonda	1,674.75	
Legal Fees for Keith LaMonda	8,604.00	
House Expenses - Ft. Lauderdale	39,401.23	
House Expenses - Orlando	241,906.83	
House Expenses - Georgia	2,100.77	
Total LaMonda Expenses:		<u>793,687.58</u>
<b>Total Cash Disbursements</b>		<u>58,218,251.42</u>
<b>Net Cash in Receiver's Accounts</b>		<u><u>\$ 9,138,181.69</u></u>

\* Net of 10% Holdback