

# EXHIBIT “4”

**CALCULATION OF FINAL DISTRIBUTION AMOUNT**

Cash available in the estate:			9,138,181.69
Less:			
	Interim distribution for 6 claims	7,765.76	
	Proposed storage/destruction costs	30,000.00	
	Estimated bank fees	5,000.00	
	Translation fees to close case	40,000.00	
	Accounting fees to close case	7,500.00	
	Examiner's fees to close case	15,000.00	
	Receiver's/attorneys' fees/costs to close case	82,500.00	
	10% holdback – QSLWM	302,073.15	
	10% holdback – Munsch	37,723.23	
	10% holdback – Tong	6,565.00	
	10% holdback – LSSM	68,710.93	
Proposed Distribution Amount:			8,535,343.80