IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

MICHAEL J. QUILLING, Receiver for ABC VIATICALS, INC. and Related Entities,

Plaintiff

VS.

Civil Action No. 3:07-CV-421-P Electronically Filed

INTERNATIONAL FIDELITY & SURETY LIMITED, INTERNATIONAL CONSULTANTS & MANAGEMENT LTD., SURETY MARKETING SOURCE, LLC, KPMGVANUATU, HAWKES LAW, KPMG INTERNATIONAL, BOSWELL, DERMOTT & PAWLETT, LLP, MOHAN & ASSOCIATES, DAVID A. GOLDENBERG, DAG INVESTMENTS, LLC, LPG INVESTMENTS, LLC, WED MARKETING, LLC, GALAX HOLDINGS, LTD., MARK WOLOK, LINDA WOLOK, and ARIE KOTLER.

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ORDER APPROVING COMPROMISE AND SETTLEMENT AGREEMENT

The Court has been advised of the October 14, 2007 suicide of Defendant David A. Goldenberg. The Receiver, on the one hand, and Mr. Goldenberg's surviving spouse and children, on the other, have reached a settlement of the potential claims by and against each other. The parties have moved for entry of this Order, and the Court finds entry of this Order appropriate under the circumstances. Accordingly,

1

Page 2 of 2

- 1. IT IS HEREBY ORDERED that the Receiver, Michael Quilling, is authorized and directed to enter into and consummate that certain Settlement and Compromise Agreement, which Settlement and Compromise Agreement the Court finds is in the best interests of the Receivership Estate, and shall be binding upon the Receiver and the Receivership Estate, on the one hand, and Lisa Portney-Goldenberg and Hailee Goldenberg, on the other.
- 2. IT IS FURTHER ORDERED that the Court finds no just reason for the delay in entry of this Order, and that this Order shall be a final order within the meaning of Fed. R. Civ. P. 54(b). This Court shall retain jurisdiction to enforce the terms and conditions of this Order and the Settlement and Compromise Agreement.

Signed this 24th day of March 2008.

UNITED STATES DISTRICT JUDGE