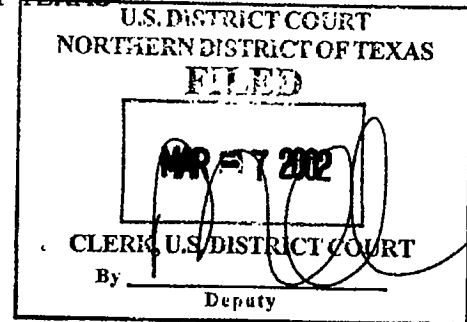


IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

FUNDING RESOURCE GROUP, a/k/a FRG
TRUST, et al.,

and

HOWE FINANCIAL TRUST, et al.,

Defendants.

3:98-CV-2689-M




ORDER OF DISMISSAL

Upon consideration of the Securities and Exchange Commission's Notice of Dismissal of Claim of Civil Money Penalty Against Funding Resource Group, filed March 1, 2002, the Court hereby dismisses Defendant Funding Resource Group from this case, with prejudice, pursuant to FED. R. CIV. P. 41(a).

SO ORDERED.

March 7, 2002.


BARBARA M. G. LYNN
UNITED STATES DISTRICT JUDGE

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