

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

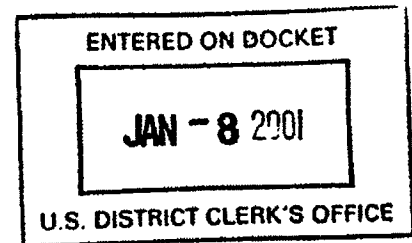
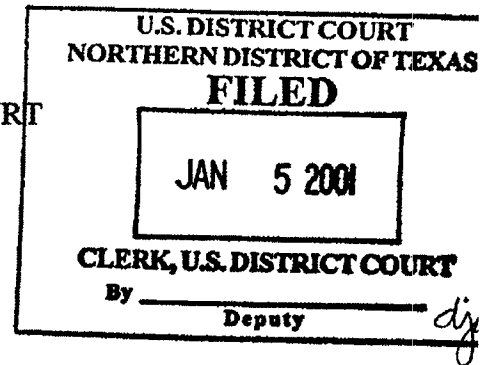
FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

ORDER



Defendant Raymond Parr's emergency motion to restrain the Securities and Exchange Commission from illegally confiscating his property or, in the alternative, to modify injunction was set for an expedited hearing on January 5, 2001. After hearing the arguments of counsel, the Court determines that defendant is entitled to a full evidentiary hearing and the parties should be given an opportunity to brief the issues.

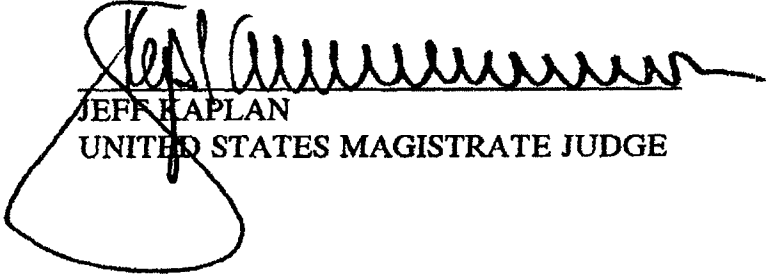
Accordingly, the motion is set for an evidentiary hearing on January 26, 2001 at 10:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Plaintiff shall file a written response to the motion by January 12, 2001. Defendant may file a reply by January 19, 2001. No other pleadings will be allowed without leave of court.

Defendant's request for emergency relief pending this hearing is denied.

SO ORDERED.

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DATED: January 5, 2001.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE