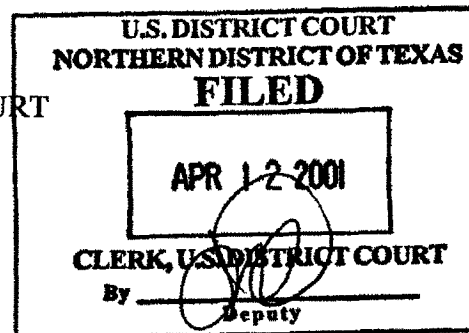


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



**ORDER SETTING HEARING**

Michael J. Quilling, as Receiver for Howe Financial Trust, has filed a motion to sell certain real property located at 30910 Creekwood Terrace, Osceola, Elkhart County, Indiana, free and clear of all liens, claims, and encumbrances. A prospective buyer has offered to pay \$112,500 for the property, less normal and appropriate realtor commissions and closing costs. The Receiver wants the Court to approve this private sale in accordance with 28 U.S.C. § 2001.

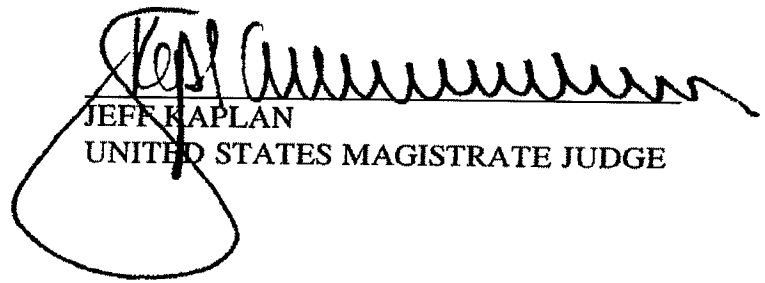
A hearing on the motion is set for April 27, 2001 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by April 23, 2001. Defendants and interested parties will be given an opportunity to present their objections at the hearing.

The Receiver is ordered to post a copy of his motion and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

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DATED: April 12, 2001.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE