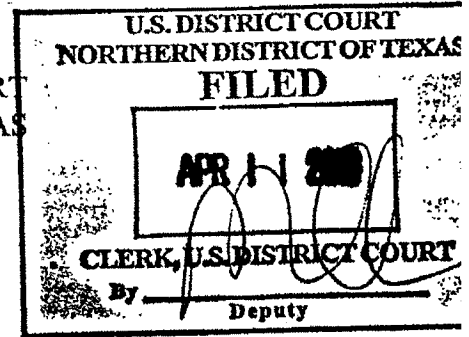


Original

IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

VS.

FUNDING RESOURCE GROUP, a/k/a FRG Trust, et al,

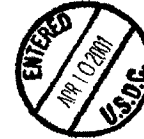
Defendants,

and

HOWE FINANCIAL TRUST, an Indiana corporation,  
et al,

Defendants Solely for Purposes  
of Equitable

CIVIL ACTION NO.  
3:98-CV-2689-M



**AGREED ORDER**

On March 23, 2001, came on for consideration the Receiver's Emergency Motion to Compel Turnover of Receivership Assets and the Court's March 23, 2001 Show Cause Order as to Raymond Parr, at which time all parties were present and a conference was held with the Court. Based on the November 13, 1998 Order Appointing Temporary Receiver, requiring the requiring Raymond Parr to turnover all receivership assets, and the undisputed fact that the assets have not been turned over to the Receiver, the Court determined that the Receiver was entitled to the relief requested.

Accordingly,

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IT IS ORDERED that Raymond Parr is to turnover the following assets on or before April 12, 2001, to the Receiver or his representatives, in Houston, Texas:

1. 1998 Lincoln Navigator, VIN 5LMEU27LOWLJ05756, Texas License Plate No. YMJ 33C;
2. Stock in BMP National Marketing Company;
3. All firearms;
4. All jewelry insured by State Farm.


IT FURTHER ORDERED that Raymond Parr is to turnover the following assets on or before April 12, 2001, to the Receiver or his representatives, in Ruston, Louisiana:

1. 1997 Toyota 4Runner, VIN JT3GN87RXV0047874, Texas License Plate No. YRD 07N.

IT IS FURTHER ORDERED that Raymond Parr shall execute such other documents as may be reasonably requested by the Receiver so as to properly effect a conveyance of the assets and the intent of this Order.

IT IS FURTHER ORDERED that Raymond Parr shall also turnover to the Receiver all documents relating to the assets, including but not limited to titles, financing documents, and evidence of insurance.

SO ORDERED this 11 day of April, 2001.

  
HONORABLE BARBARA M.G. LYNN  
UNITED STATES DISTRICT JUDGE