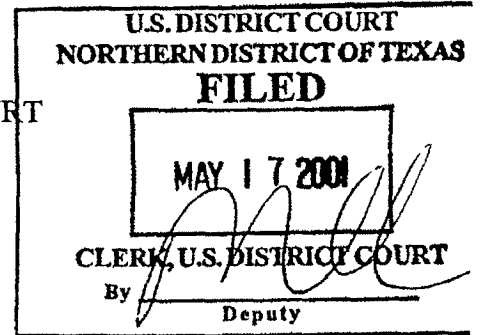


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

NO. 3-98-CV-2689-M

ORDER SETTING HEARING



Michael J. Quilling, as Receiver for Howe Financial Trust, has filed a motion to solicit offers for the private sale of certain real property located at 1721-1725 South Main, Elkhart, Elkhart County, Indiana, and to retain the services of three disinterested persons to appraise the property.

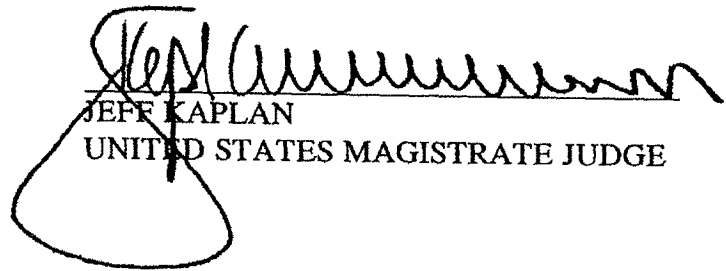
A hearing on the motion is set for June 22, 2001 at 9:00 a.m. in the courtroom of Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by June 12, 2001. Defendants and interested parties will be given an opportunity to present their objections at the hearing.

The Receiver is ordered to post a copy of his motion and this Order on his website, SECRECEIVER.COM. Appropriate links to the court's docket sheet shall also be provided on the website.

SO ORDERED.

695

DATED: May 17, 2001.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE