

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

U.S. DISTRICT COURT NORTHERN DISTRICT OF TEXAS FILED APR 27 2001 CLERK, U.S. DISTRICT COURT By <u>[Signature]</u> Deputy

SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

ORDER



Michael J. Quilling, as Receiver for Howe Financial Trust, has filed a motion to solicit offers for the private sale of certain real property located at 58100 Pottawatomie, Osceola, Elkhart County, Indiana, and to retain the services of three disinterested persons to appraise the property. The Receiver was ordered to post a copy of this motion on his website with instructions to all interested parties that any objections must be filed by April 23, 2001. No objections have been received by the court.

A hearing was held on April 27, 2001. The Receiver advised all interested parties of this hearing by posting notice on his website as directed by the court. No one appeared at the hearing or otherwise objected to the motion. The Securities and Exchange Commission, through its regional counsel, has consented to the relief sought by the Receiver.

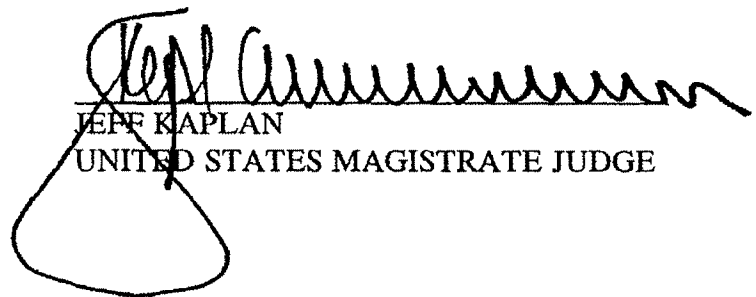
Accordingly, the motion to sell real property at a private sale and to appoint appraisers is granted. The Receiver is hereby authorized to market the property located at 58100 Pottawatomie, Osceola, Elkhart County, Indiana, and to solicit bids to purchase the property at a private sale.

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The Receiver is further authorized to retain the services of the following disinterested persons to appraise the property: (1) Bill Briscoe; (2) Bill Ezzell; and (3) Richard Gaddis.

SO ORDERED.

DATED: April 27, 2001.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE