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IN THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

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U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FILED

RT

CLERK, J.S. DISTRICT COURT

By

Deputy

SECURITIES AND EXCHANGE COMMISSION

Plaintiff.

VS.

FUNDING RESOURCE GROUP a/k/a FRG TRUST, ET AL.

Defendants.

NO. 3-98-CV-2689-M

ORD.

Michael J. Quilling, as Receiver for Howe Financial Trust, has filed a motion to solicit offers for the private sale of certain real property located at 1721-1725 South Main, Elkhart, Elkhart County, Indiana, and to retain the services of three disinterested persons to appraise the property. The Receiver was ordered to post a copy of this motion on his website with instructions to all interested parties that any objections must be filed by June 12, 2001. No objections have been received by the court.

A hearing was held on June 22, 2001. The Receiver advised all interested parties of this hearing by posting notice on his website as directed by the court. No one appeared at the hearing or otherwise objected to the motion. The Securities and Exchange Commission, through its regional counsel, has consented to the relief sought by the Receiver.

Accordingly, the motion to sell real property at a private sale and to appoint appraisers is granted. The Receiver is hereby authorized to market the property located at 1721-1725 South Main. Eklhart, Elkhart County, Indiana, and to solicit bids to purchase the property at a private

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sale. The Receiver is further authorized to retain the services of three disinterested persons to appraise the property.

SO ORDERED.

DATED: June 22, 2001.

UNITED STATES MAGISTRATE JUDGE