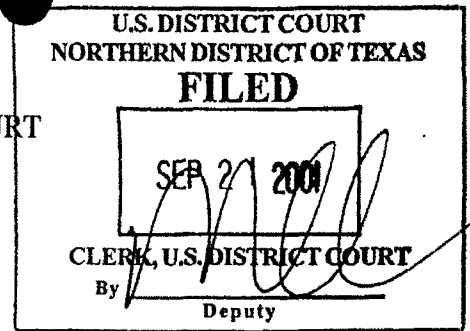


ORIGINAL

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION



SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M



ORDER

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed a motion to sell a vehicle currently in the possession of the receivership estate free and clear of all liens, claims, and encumbrances. The vehicle at issue is a 1997 Toyota 4Runner, VIN #JT3GN87RXV0047874, registered to Raymond G. Parr. Jeff Bayer has offered to purchase this vehicle for \$12,000, which the Receiver believes is fair market value. By this motion, the Receiver seeks court approval of the sale.

A hearing was held on September 21, 2001. The Receiver was ordered to post a copy of the motion on his website with notice of the hearing and instructions to all interested parties that any objections must be filed by September 17, 2001. No written objections have been received and no one appeared at the hearing or otherwise objected to the motion. The Securities and Exchange Commission, through its regional counsel, has consented to the sale.

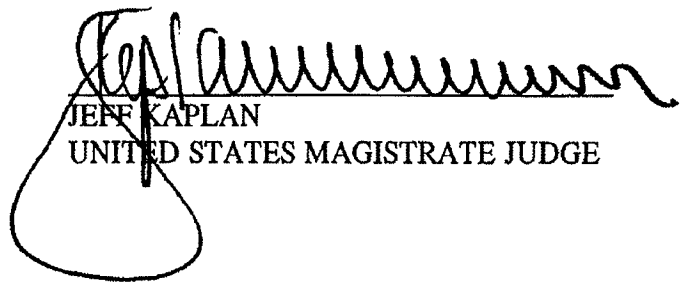
Accordingly, the motion to sell vehicle free and clear of all liens, claims, and encumbrances is granted. The Receiver is hereby authorized to sell the 1997 Toyota 4Runner,

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VIN #JT3GN87RXV0047874, to Jeff Bayer for \$12,000, full and clear of all liens, claims, and encumbrances. The net proceeds of this sale shall be paid to the Funding Resource Estate. All valid liens, claims, and encumbrances shall attach to the net proceeds of this sale subject to further order of the court.

SO ORDERED.

DATED: September 21, 2001.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE