

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

VS.

FUNDING RESOURCE GROUP, a/k/a FRG Trust, et al,

Defendants,

and

HOWE FINANCIAL TRUST, an Indiana corporation,
et al,

Defendants Solely for Purposes of Equitable Relief

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U.S. DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
FILED  
DEC 21 2001  
CLERK, U.S. DISTRICT COURT  
By \_\_\_\_\_ Deputy

CIVIL ACTION NO.  
3:98-CV-2689-M

**RECEIVER'S OBJECTIONS TO CLAIMS  
(FUNDING RESOURCES GROUP RECEIVERSHIP ESTATE)**

**TO THE HONORABLE JEFF KAPLAN, UNITED STATES MAGISTRATE JUDGE:**

COMES NOW, Michael J. Quilling ("Receiver") and files this his Objections to Claims (Funding Resource Group Receivership Estate) and in support of such would respectfully show the Court as follows:

1. On November 13, 1998, the United States Securities and Exchange Commission ("SEC") initiated these proceedings and, in connection therewith, sought the appointment of a receiver. By Order dated November 13, 1998, the Court appointed Michael J. Quilling as Receiver and he has functioned in that capacity since that time. As set forth in the receivership Order, the receivership applies to, among others, Funding Resource Group, Quentin Hix, Gene Coulter, Steven

C. Roberts, MVP Network, Inc., a/k/a MVP Network Trust, FMCI Trust, Funders Marketing Company, Inc., Raymond G. Parr, Willard Vearl Smith, Earl D. McKinney, Fortune Investments, Ltd., Carolyn Don Hicks, and Carl LaDane Weaver.

2. On March 9, 2001, the Receiver filed his Unopposed Motion to Designate Receivership Estates. By Order entered March 13, 2001, the Court established four different receivership estates with respect to these proceedings. One of those established is the Funding Resource Group Receivership Estate. It is comprised of the assets and claims with respect to Funding Resource Group, Quentin Hix, Gene Coulter, Steven C. Roberts, MVP Network, Inc., a/k/a MVP Network Trust, FMCI Trust, Funders Marketing Company, Inc., Raymond G. Parr, Willard Vearl Smith, Earl D. McKinney, Fortune Investments, Ltd., Carolyn Don Hicks, and Carl LaDane Weaver.

3. On January 12, 2001, the Receiver filed his Unopposed Motion to Establish Claim Procedures and to Approve Claim Form. By Order entered January 17, 2001, the Court approved an official claim form ("Claim Form") to be used in these proceedings and established procedures by which claims would be processed by the Receiver. The deadline for submitting the Claim Form to the Receiver was established as March 31, 2001. Subsequent to the entry of the Order, the Receiver sent the Claim Form to every known person/entity and their counsel which the Receiver thought might possibly hold a claim against the Funding Resource Group Receivership Estate.

4. On December 7, 2001, the Receiver filed his Unopposed Motion to Establish Procedures Regarding Funding Resource Group Claims. On December 10, 2001, the Court entered its Order regarding the Unopposed Motion pursuant to which the Court ordered that the Receiver

should file any objections to claims on or before December 21, 2001 and that such objections would be heard at 9:00 a.m. on January 25, 2002. In accordance with such Order the Receiver files these objections.

5. Since the Claim Form was sent to potential claimants, the Receiver has received numerous Claim Forms. However, some potential claimants did not respond. As to those potential claimants, the Receiver objects to any potential claim on the basis that they did not respond. Those individuals are listed in Exhibit "1", attached hereto. The Receiver requests that the Court issue an order that any potential claim of these individuals is disallowed as to the Funding Resource Group Receivership Estate.

6. The books and records obtained that relate to the Funding Resource Group Receivership Estate indicate that numerous individuals may have potential claims against the Estate. However, despite diligent efforts, the Receiver has been unable to locate them nor have they made any contact with the Receiver during the over three-year pendency of these proceedings. Those individuals are listed in Exhibit "2", attached hereto. The Receiver requests that the Court issue an order that any potential claim of these individuals is disallowed as to the Funding Resource Group Receivership Estate.

7. When some potential claimants received Claim Forms, they contacted the Receiver to state that they had no claim. In each instance, the Receiver sent a letter to the individual confirming that they had no claim against the Funding Resource Group Receivership Estate. Copies of these letters are collectively attached hereto as Exhibit "3". The individuals are as follows:

| <u>NAME</u>        | <u>NOTES</u>    |
|--------------------|-----------------|
| Janos Bartok       | Agree -0- claim |
| Donald Boltauzer   | Agree -0- claim |
| Faye Carter        | Agree -0- claim |
| Terry Craycraft    | Agree -0- claim |
| Gary Doggett       | Agree -0- claim |
| JD & Edna Hudson   | Agree -0- claim |
| Brenda Kidd        | Agree -0- claim |
| Joe Knight         | Agree -0- claim |
| Emmett E. Lawhon   | Agree -0- claim |
| Jack Littell       | Agree -0- claim |
| Judith Mack        | Agree -0- claim |
| Joseph Martel      | Agree -0- claim |
| Gary Rainwater     | Agree -0- claim |
| Timothy Shanks     | Agree -0- claim |
| Katherine Smith    | Agree -0- claim |
| Berkley Stringer   | Agree -0- claim |
| Gladys M. Williams | Agree -0- claim |

The Receiver requests that the Court issue an order that any potential claim of these individuals is disallowed as to the Funding Resource Group Receivership Estate.

8. In certain instances investors have submitted more than one claim. While these investors have agreed that they have no claim with respect to one claim, they have asserted additional

**RECEIVER'S OBJECTIONS TO CLAIMS**

**(FUNDING RESOURCES GROUP RECEIVERSHIP ESTATE) - Page 4**

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claims which the Receiver has agreed to. Accordingly, the Receiver requests that the Court issue an order that the following individuals claims be limited to that in which an agreement has been reached with the Receiver and any other claims be disallowed.

| <u>NAME</u>        | <u>NOTES</u>                    |
|--------------------|---------------------------------|
| Billy M. McLelland | Additional claim of \$8,800.00  |
| Lonnie Parr        | Additional claim of \$63,781.73 |
| Herman Wickliffe   | Additional claim of \$5,580.00  |

9. As the Receiver has received Claim Forms, he has reviewed the forms in order to decide to allow or to object to them. When the Receiver has had a problem with a particular Claim Form, he has attempted to resolve those problems with the claimant. In many instances, the problem has been resolved. In other instances, however, despite diligent efforts, the Receiver has been unable to resolve the problem. Accordingly, the Receiver objects to each of those unresolved claims which are as follows:

| <u>NAME OF CLAIMANT</u> | <u>AMOUNT OF CLAIM</u> | <u>REASON FOR OBJECTION</u>                                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Carmine Aglira          | \$ 9,000.00            | Claimant's claim form was incomplete and did not include sufficient information to support his claim. Specifically, claimant has not identified which entity he invested with, the amount of his investment, or the amount he received in returns. In addition, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. |
| Michael Arnold          | \$ 12,000.00           | While claimant has a contract with Funding Resource Group, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's money went to Arrow Resources Investment Trust. The monies appear to have been placed into a different program.                                                          |

| <u>NAME OF CLAIMANT</u> | <u>AMOUNT OF CLAIM</u> | <u>REASON FOR OBJECTION</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| John Bader              | \$ 75,000.00           | Claimant has filed four claims., two of which are for investments with FMCI and MVP Network that total \$14,980.00. The Receiver has agreed to these two claims. However, claimant's two other claims are for investments in Ruby Trust and High Yield Group, L.L.C. that total \$75,000.00. There is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. The monies appear to have been placed into a different program.                                                                                        |
| Mary Ann Bauce          | \$ 75,580.00           | Claimant is a relief defendant in this lawsuit. As part of her settlement agreement with the Securities and Exchange Commission she has waived any right to make a claim against the Funding Resource Group Receivership Estate.                                                                                                                                                                                                                                                                                                                                                                              |
| Gary Bennett            | \$ 286,000.00          | Claimant has filed a claim that encompasses several investments. The gross investment claimed is \$582,000.00, of which \$32,000.00 went to Arrow Resources Investment Trust. While claimant has a contract with FRG Trust for this investment, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. The \$32,000.00 appears to have been placed into a different program. Accordingly, the Receiver objects to the \$32,000.00 and believes that the net claim should be adjusted down to \$254,000.00. |
| Kenneth Blackwell       | \$ 10,000.00           | There is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's contract is with a different entity, Ruby Trust. The monies appear to have been placed into a different program. Claimant has made another claim in the amount of \$11,165.00 to which the Receiver has no objection.                                                                                                                                                                                                   |
| Keith Bramson           | \$ 25,000.00           | There is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's contract is with a different entity, Ruby Trust. The monies appear to have been placed into a different program. Claimant has made two additional claims that total \$25,800.00 to which the Receiver has no objection.                                                                                                                                                                                                 |

| <u>NAME OF CLAIMANT</u>                                                  | <u>AMOUNT OF CLAIM</u> | <u>REASON FOR OBJECTION</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--------------------------------------------------------------------------|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Tracey Cumerford,<br>Vicki Desmond,<br>Daryl Ohara, and<br>Merlene Ohara | \$ 29,036.00           | Daryl Ohara has filed two claims that total \$29,036.00. In addition, the claim form reflects that the three other individuals contributed to the investment. The Receiver does not object to the amount of the claim, however, based on the claim form the claim should be allocated to each investor based on their respective investment. Accordingly, the Receiver believes that the following allocation should be made and each of the investors be allowed a claim in the amount of: 1) Tracey Cumerford \$8,512.00; 2) Vicki Desmond \$7,000.00; 3) Daryl Ohara \$11,524.00; and Merlene Ohara \$2,000.00.                                                                                                                                                                                         |
| Stacey Chocholousek                                                      | \$ 8,200.00            | Claimant has filed a claim in the amount of \$8,200.00 "plus interest." The Receiver objects to this claim to the extent that it seeks a claim for interest. The Receiver does not object to the claim of \$8,200.00, exclusive of interest.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Edwards Lee Church                                                       | \$ 970,000.00          | Claimant has filed four claims. Each of the claim forms are incomplete in that they do not provide any evidence of actually transferring monies. In addition, it appears that two of the claims are duplicates of the other two claims. Claimant has also informed the Receiver that the investments represent funds aggregated from numerous other individuals. Based on the books and records in the possession of the Receiver, it appears that the claimant may have sent \$510,000.00 to FRG Trust. However, the Receiver has been unable to confirm these transactions. The Receiver believes that the individuals who sent their money to the claimant may have a claim, but because the claim forms are incomplete he is unable to determine who those investors are or the amount of their claim. |
| Russell A. Gifford                                                       | \$ 176,000.00          | The Receiver objects to this claim because the claimant has failed to provide any supporting documents. In addition, based on the books and records in the possession of the Receiver, this claim appears to represent several investor's investments and does not accurately reflect monies returned to the claimant.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

| <u>NAME OF CLAIMANT</u> | <u>AMOUNT OF CLAIM</u> | <u>REASON FOR OBJECTION</u>                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------------------|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| William Hutton          | \$ 16,000.00           | While claimant has a contract with Funding Resource Group, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's money went to Arrow Resources Investment Trust. The monies appear to have been placed into a different program.                                                                                                     |
| Thomas Jackson          | \$ 90,000.00           | While claimant has a contract with Funding Resource Group, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's money went to Arrow Resources Investment Trust. The monies appear to have been placed into a different program.                                                                                                     |
| Rick Lien               | \$ 100,000.00          | There is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. The monies appear to have been placed into a different program.                                                                                                                                                                                                                                            |
| Tim Long                | \$ 16,000.00           | While claimant has a contract with Funding Resource Group, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's money went to Arrow Resources Investment Trust. The monies appear to have been placed into a different program. Claimant has made another claim in the amount of \$7,968.91 to which the Receiver has no objection. |
| Annastine Marek         | \$ 12,300.00           | Claimant has filed a claim in the amount of \$12,300.00 "plus interest." The Receiver objects to this claim to the extent that it seeks a claim for interest. The Receiver does not object to the claim of \$12,300.00, exclusive of interest.                                                                                                                                                                                                                       |
| Robert L. Mills         | \$ 5,585.00            | Claimant has filed a claim in the amount of \$5,585.00 "plus interest." The Receiver objects to this claim to the extent that it seeks a claim for interest. The Receiver does not object to the claim of \$5,585.00, exclusive of interest.                                                                                                                                                                                                                         |



| <u>NAME OF CLAIMANT</u> | <u>AMOUNT OF CLAIM</u> | <u>REASON FOR OBJECTION</u>                                                                                                                                                                                                                                                                                                                                      |
|-------------------------|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Kenneth & Gloria Mondin | \$ 5,830.00            | Claimant has filed a claim in the amount of \$5,830.00 "plus interest." The Receiver objects to this claim to the extent that it seeks a claim for interest. The Receiver does not object to the claim of \$5,830.00, exclusive of interest.                                                                                                                     |
| Steven Morris           | \$ 156,000.00          | While claimant has a contract with Funding Resource Group, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's money went to Arrow Resources Investment Trust. The monies appear to have been placed into a different program. |
| Robert Parr             | \$ 6,300.00            | Claimant is the brother of Mr. Raymond Parr, one of the named defendants in this lawsuit. Claimant claims to have invested money that Raymond Parr loaned to him to participate in the program. The monies do not appear to have ever been actually placed into the program by either the claimant or Raymond Parr.                                              |
| Bill Praikos            | \$ 235,000.00          | While claimant has a contract with Funding Resource Group, there is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's money went to Arrow Resources Investment Trust. The monies appear to have been placed into a different program. |
| Randell Lee Shellhammer | \$ 35,000.00           | There is no record of these funds ever being received into an account controlled by the Defendants nor has the claimant provided any evidence of deposit. In addition, the claimant's contract is with a different entity, Global Credit and Trust, Ltd. The monies appear to have been placed into a different program.                                         |
| Sandra Sims             | \$ 15,000.00           | Claimant has filed an incomplete claim form. Specifically, she has failed to provide a contract and evidence of investment. There is no record of these funds ever being received into an account controlled by the Defendants.                                                                                                                                  |

**RECEIVER'S OBJECTIONS TO CLAIMS**

**(FUNDING RESOURCES GROUP RECEIVERSHIP ESTATE) - Page 9**

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| <u>NAME OF CLAIMANT</u>   | <u>AMOUNT OF CLAIM</u> | <u>REASON FOR OBJECTION</u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Willard Vearl Smith       | \$ 10,000.00           | Claimant is one of the named defendants in this lawsuit. As part of his settlement agreement with the Securities and Exchange Commission he has waived any right to make a claim against the Funding Resource Group Receivership Estate.                                                                                                                                                                                                                                                                                                        |
| Barbara Spaulding-Allcorn | \$ 10,000.00           | The Receiver objects to this claim because claimant is the wife of Danny Allcorn, one of the agents/brokers responsible for soliciting investors into the programs. As part of his soliciting efforts he received substantial monies as commissions. These commission payments exceed the amount of Claimant's claim.                                                                                                                                                                                                                           |
| Sarah Weaver              | \$ 44,400.00           | Claimant is the wife of Carl Weaver, one of the named defendants in this lawsuit. As part of Carl Weaver settlement with the Securities and Exchange Commission, claimant has waived any right to assert a claim against the Funding Resource Group Receivership Estate.                                                                                                                                                                                                                                                                        |
| Billy D. White            | \$ 14,600.00           | Claimant has filed three separate claims: 1) Invested \$10,000.00, received \$8,400, claim of \$1,600.00; 2) Invested \$25,000, received \$28,600, claim of \$0.00; and 3) Invested \$15,000.00, received \$2,000.00, claim of \$13,000.00. The Receiver objects to each of these claims and asserts they should be treated on a cumulative basis. Accordingly, claimant made a total investment of \$50,000.00 and received back a total of \$39,000.00, therefore, the Receiver asserts that he should be allowed a net claim of \$11,000.00. |

Although the Receiver will continue to try to resolve the foregoing claims until the time the objections are heard by the Court, if they are not resolved, the Receiver seeks an order from the Court disallowing each of the foregoing claims or reducing the allowed amount of the claim to that amount which is agreeable to the Receiver.

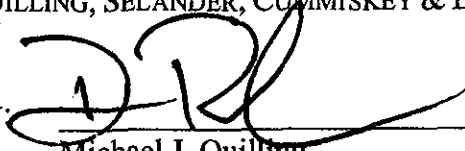
WHEREFORE, PREMISES CONSIDERED, the Receiver prays that upon final hearing and consideration of the foregoing objections that the Court issue an order consistent with the foregoing

and for such other and further relief, general or special, at law or in equity, to which the Receiver may show himself justly entitled.

Respectfully submitted,

QUILLING, SELANDER, CUMMISKEY & LOWNDS, P.C.

BY:

A handwritten signature in black ink, appearing to be 'MJ Quilling', written over a horizontal line.

Michael J. Quilling  
State Bar No. 16432300  
D. Dee Raibourn, III  
State Bar No. 24009495

2001 Bryan Street, Suite 1800  
Dallas, Texas 75201  
(214) 871-2100 (Telephone)  
(214) 871-2111 (Telefax)

ATTORNEYS FOR RECEIVER

### CERTIFICATE OF CONFERENCE

Each of the claimants oppose disallowance of their claim and therefore this matter is presented to the Court for determination.



Michael J. Quilling / D. Dee Raibourn, III

### CERTIFICATE OF SERVICE

I hereby certify that on the 21<sup>st</sup> day of December, 2001 a true and correct copy of the foregoing document was served via first class mail, postage pre-paid, on the persons set forth below and the attached service list:

Robert B. Brunig  
Securities & Exchange Commission  
801 Cherry Street, 19th Floor  
Fort Worth, Texas 76102

Wendell A. Odom, Jr.  
440 Louisiana, Suite 800  
Houston, Texas 77002

S. Cass Weiland  
Sheinfeld, Maley & Kay, P.C.  
1700 Pacific Avenue, Suite 4400  
Dallas, Texas 75201-4618

Deborah Goodall  
Goodall & Sooter  
12830 Hillcrest Rd., Suite 111  
Dallas, Texas 75230

Dan R. Waller  
Secore & Waller, LLC  
13355 Noel Road, Suite 2290  
Dallas, Texas 75240

These Objections will also be posted on the Receiver's website [www.secreceiver.com](http://www.secreceiver.com) immediately after filing.



Michael J. Quilling / D. Dee Raibourn, III

# SERVICE LIST

| Last Name    | First Name   | Address                   | City                   | State      | Country     | Zip      |
|--------------|--------------|---------------------------|------------------------|------------|-------------|----------|
| Aheh         | Francis      | 75 Commissariat Road      | Brenham                | Auckland   | New Zealand | 1006     |
| Barreira, Sr | Aurileo L    | 1107 Bormann              | Rockwall               | TX         |             | 77833    |
| Bell         | Harry A      | 503 Whittier Way          | Carthago               | TX         |             | 75087    |
| Bennett      | Lynn         | 847 Dixie Lake            | Brenham                | TX         |             | 75663    |
| Briley       | Bill         | 803 S Market St           | Dalhart                | TX         |             | 77833    |
| Bromman      | Steven       | 1802 Apache Drive         | Dalhart                | TX         |             | 79022    |
| Broman       | Steven G     | 1802 Apache Dr            | Belén                  | NM         |             | 79022    |
| Brosman      | Paul & Joan  | PO Box 924                | Houston                | TX         |             | 87002    |
| Caldwell     | Georganna    | 12945 S Post Oak Rd #165  | Austin                 | TX         |             | 77045    |
| Chadwick     | Jim          | 12104 Tanglebark Cove     | South Lyon             | MI         |             | 78750    |
| Clayton      | Daren        | 13304 Sequoia Lane        | Copper Canyon          | TX         |             | 48178    |
| Collins      | Donna        | 912 Meadow Dr             | Wake Village           | TX         |             | 75097    |
| Collins      | Gary         | PO Box 3947               | Plano                  | TX         |             | 75011    |
| Cone         | John A.      | 1929 Kiestwood Circle     | Sugarland              | TX         |             | 75025    |
| Crane        | Margie       | 1139 Knoll Crest Court    | Roheurt Park           | CA         |             | 77479    |
| Dillard, Jr. | Samuel E.    | 435 Anson Avenue          | Orrick                 | MO         |             | 94928    |
| Edwards      | Paul         | 8406 Edwards              | Houston                | TX         |             | 64077    |
| Elliott      | Michael      | 16331 Meadowbrook Farm Rd | Houston                | TX         |             | 77082    |
| Fleming      | Charles      | 4300 Scotland             | Houston                | TX         |             | 77007    |
| Foust        | Regan        | 1516 S 27th St, #220      | Nederland              | TX         |             | 77627    |
| Gross        | Michael      | 56 Cornerbrook            | The Woodlands          | TX         |             | 77381    |
| Harrington   | Audrey       | No 1 Sydney General       | 80 George St 5th Floor | Parranatta | Australia   | NSW 2124 |
| Hicks        | Sherron      | PO Box 664                | Sulphur Springs        | TX         |             | 75483    |
| Hicks        | Sherron L.   | HC 01 Box 279             | Sulphur Springs        | TX         |             | 75482    |
| Hillebrand   | Lorraine     | 221 East Islay St         | Santa Barbara          | CA         |             | 93101    |
| Hubbard      | Judy         | 95195 Stonebridge         | Tomball                | TX         |             | 77375    |
| Jackson      | Janis        | 1213 Jefferson            | Brenham                | TX         |             | 77833    |
| Jenkinson    | John & Janel | 20 NW 102nd St            | Kansas City            | MO         |             | 64155    |
| Kelm         | Melvin       | PO Box 478                | Marshall               | TX         |             | 75670    |
| Kimball      | Jack         | 2406 Turtle Creek Dr      | Missouri City          | CA         |             | 77459    |
| Lampkin      | Desmond      | 3919 Lorado Way           | Los Angeles            | TX         |             | 90043    |
| Light        | Earl         | 4410 Hank Ave             | Austin                 | TX         |             | 78745    |
| Martin       | Eula         | 4000 Mt Vernon            | Ft Worth               | TX         |             | 76103    |
| McClanahan   | Jeanne       | 6402 McGrew               | Houston                | TX         |             | 77087    |
| McKee        | Kent         | 2025 Cobb Ranch Rd.       | Paris                  | TX         |             | 75462    |
| Meier        | Cindy        | 117 NW 101st Place        | Kansas City            | MO         |             | 64155    |
| Morgan       | Lecretia     | PO Box 861                | Kirbyville             | TX         |             | 75956    |
| Overfield    | John D.      | 1116 Nancy Beth Drive     | Kerrville              | TX         |             | 78028    |
| Padgett      | Bonnie       | PO Box 675                | Richmond               | TX         |             | 77406    |
| Parr         | Brandy       | 415 Emerald Trail #8      | Ruston                 | LA         |             | 71270    |
| Pavlicek     | Jim          | 133 Sunset Dr             | Hereford               | TX         |             | 79045    |
| Penny        | Sue          | 111 De Val Drive          | Titirangi              | Auckland   | New Zealand | 1007     |
| Perelberg    | Azik         | 7715 Braesdale Lane       | Houston                | TX         |             | 77071    |
| Powell       | Richard D    | 1994 Oak Grove Rd         | Jasper                 | TX         |             | 75951    |
| Pruitt       | Janet E      | 1737 Red Oak Circle       | Sulphur Springs        | TX         |             | 75482    |
| Ratcliff     | Wanda Gene   | 901 Tupio Dr              | Coppell                | TX         |             | 75019    |
| Ray          | Janet        | 420 N Monroe Apt 101      | Litchfield             | IL         |             | 62056    |
| Ried         | David        | 27 Preston Ave            | Henderson              | Auckland   | New Zealand | 1003     |
| Rhodes       | Sam          | 11241 Ferndale Rd         | Dallas                 | TX         |             | 75238    |

# SERVICE LIST

| Last Name        | First Name              | Address                               | City          | State      | County      | Zip   |
|------------------|-------------------------|---------------------------------------|---------------|------------|-------------|-------|
| Roller           | Joseph                  | PO Box 704                            | Shiner        | TX         |             | 77984 |
| Romine           | Gerald R                | 2510 San Drive                        | Kiamath Falls | OR         |             | 97601 |
| Sanford          | Brenda                  | 416 NW 40th Street                    | Kansas City   | MO         |             | 64116 |
| Sanford          | Brenda                  | 416 NW 40th Street                    | Kansas City   | MO         |             | 64116 |
| Shariff          | Amranda                 | 4 Nile Road                           | Kelston       | Auckland   | New Zealand | 1007  |
| Sherman          | William 'Troy'          | 6934 Wornall Rd                       | Kansas City   | MO         |             | 64113 |
| Shumake          | James                   | 804 Hunterwood Drive                  | Jasper        | TX         |             | 75951 |
| Smith            | Lynn                    | Level 2, Short St, Southport, PO 3373 | Fair          | Queensland | Australia   | 9215  |
| Spoonmore        | Keith                   | 719 N 24th ST                         | Nederland     | TX         |             | 77627 |
| Tamaarki         | Maitti A                | 85 Robertson Road                     | Austin        | Auckland   | New Zealand | 1008  |
| Tate             | Albert                  | 2602 Jarratt Ave                      | Houston       | TX         |             | 78703 |
| Tegeier          | Kay                     | 5000 Montrose #12-D                   | Orange        | TX         |             | 77025 |
| Tibbitts         | Doyle                   | 8085 Tulane Rd                        | Te Puke       | TX         |             | 77630 |
| Turnbull         | Stephen                 | PO Box 169                            | Cypress       | Tauranga   | New Zealand | 3071  |
| Villareal        | Jaime L                 | 11300 Regency Green Dr #3215          | Mangere       | TX         |             | 77429 |
| Williams         | Reg                     | 12 Walpourt Road                      | Livingston    | Auckland   | New Zealand | 1701  |
| Wilson           | Dean                    | 110 Legend Lane                       | Keene         | TX         |             | 77351 |
| Zenith Resources | c/o Jere Padon, Trustee | P.O. Box 425                          |               | TX         |             | 76059 |
| Anderson         | Sun Cha                 | no info                               | Houston       | TX         |             | 77090 |
| Arnold           | Terry                   | 17231 Meadow Butte Dr                 | Hereford      | TX         |             | 78045 |
| Barrett          | Brad                    | 806 Baltimore                         |               | TX         |             |       |
| Cook             | Elouise                 | no addr                               | Kansas City   | MO         |             | 64119 |
| Cummings         | Steve                   | 2631-A NE Vivion RD, #223             | Tyler         | TX         |             | 75701 |
| Cummings         | Herb                    | 909 E SE Loop 323, Ste 655            | Houston       | TX         |             | 77064 |
| Enloe            | Eric S                  | 10227 Sable Trail Lane                |               |            |             |       |
| Fortbus          | Judy                    | no addr                               | Glenfield     | Auckland   | New Zealand | 1330  |
| Fraser           | Ian                     | PO Box 40-385                         |               |            |             |       |
| Hendrick         | James M.                | no addr                               | Jasper        | TX         |             | 75951 |
| Horn             | Peggy A                 | Rt1 Box 355                           | Houston       | TX         |             | 77060 |
| Kahn             | Hyung                   | 16630 Imperial Valley, Ste 239        |               |            |             |       |
| Kerr             | Wade                    | no addr                               | Houston       | TX         |             | 77058 |
| Lacey, Jr        | Joseph                  | 11110 Camino Village Dr #1804         |               |            |             |       |
| Lacy             | Joe                     |                                       |               |            |             |       |
| Martin           | Vanessa                 | 1308 Jasper Dr                        | Killeen       | TX         |             | 76542 |
| Myers            | Donnie                  | 4400 Memorial Dr #2125                | Houston       | TX         |             | 77007 |
| Newlin           | Pat                     | 29 Hull Circle                        | Austin        | TX         |             | 78746 |
| Vidal            | Steve                   | 308 Timpangos Dr                      | Austin        | TX         |             | 78734 |
| Agilira          | Carmilne                | 300 Broad Street, Apt 304             | Stamford      | CT         |             | 6901  |
| Arnold           | Michael                 | 18315 Forest Town                     | Houston       | TX         |             | 77084 |
| Bader            | John                    | 2524 Ridgmar Blvd #412                | Ft Worth      | TX         |             | 76116 |
| Bader            | John                    | 2524 Ridgmar Blvd #412                | Ft Worth      | TX         |             | 76116 |
| Bauce            | Mary Ann                | 1226 N Shore Rd                       | Lake Oswego   | OR         |             | 97034 |
| Bauce            | Mary Ann                | 1226 N Shore Rd                       | Lake Oswego   | OR         |             | 97034 |
| Bennett          | Gary                    | 121 Jerry Lane                        | Whitesboro    | TX         |             | 76273 |
| Blackwell        | Kenneth W               | 4006 88th Place                       | Lubbock       | TX         |             | 79423 |
| Branson          | J Keith                 | PO Box 100187                         | Ft Worth      | TX         |             | 76185 |
| Chocholousek     | Stacey                  | 333 E Denton Drive, Apt 424           | Eules         | TX         |             | 76039 |
| Church           | Edward                  | PO Box 518                            | Lakemont      | GA         |             | 30552 |
| Cumertford       | Tracey                  | 15128 Queens Road 2                   | Everton Park  | Queensland | Australia   | 4007  |

# SERVICE LIST

| Last Name        | First Name                 | Address                    | City            | State      | Country   | Zip   |
|------------------|----------------------------|----------------------------|-----------------|------------|-----------|-------|
| Desmond          | Vicki                      | 131 Bunya Rd               | Arana Hills     | Queensland | Australia | 75462 |
| Gifford          | Kenny                      | Rt6 Box 2960               | Paris           | TX         |           | 75435 |
| Gifford, Jr.     | Russell Allen              | Box 149                    | Deport          | TX         |           | 75435 |
| Gifford, Jr.     | Russell Allen              | Box 149                    | Deport          | TX         |           | 75435 |
| Gifford, Sr.     | Russell A.                 | 2915 Margaret St.          | Paris           | TX         |           | 75460 |
| Gifford, Sr.     | Russell A.                 | 2915 Margaret St.          | Paris           | TX         |           | 75460 |
| Gifford, Sr.     | Russell A.                 | 2915 Margaret St.          | Paris           | TX         |           | 75460 |
| Gifford, Sr.     | Russell A.                 | 2915 Margaret St.          | Paris           | TX         |           | 75460 |
| Gifford, Sr.     | Russell A.                 | 2915 Margaret St.          | Paris           | TX         |           | 75460 |
| Gifford, Sr.     | Russell A.                 | 2915 Margaret St.          | Paris           | TX         |           | 75460 |
| Hutton           | William                    | 4809 Saint Andrews Drive   | College Station | TX         |           | 77845 |
| Jackson          | Thomas                     | 3310 Hickory Hollow        | Spring          | TX         |           | 77380 |
| Lien             | Rick                       | 16478 Beach Blvd, Ste 168  | Westminster     | CA         |           | 92683 |
| Long             | Tim                        | 14918 Stonemeade Place     | Cypress         | TX         |           | 77429 |
| Marek            | Annastina                  | 1409 Marek Rd              | New Ulm         | TX         |           | 78950 |
| Mills (Deceased) | Robert L.                  | 135 Mills Lane             | Floresville     | TX         |           | 78414 |
| Mondin           | Kenneth & Gloria           | 297 Mondin Road            | Seguin          | TX         |           | 78155 |
| Morris           | Steven                     | 14703 Cindlywood           | Houston         | TX         |           | 77079 |
| Ohara            | Daryl                      | 15128 Queens Road          | Everson Park    | Queensland | Australia | 4053  |
| Ohara            | Merlene                    | 63 Charlton St             | Ascot           | Queensland | Australia | 77625 |
| Parr             | Robert                     | 6000 Hwy 326 North         | Kountze         | TX         |           | 75248 |
| Prakos           | Bill                       | 6408 Rising Hill Drive     | Dallas          | TX         |           | 75951 |
| Shellhammer      | Randall Lee                | PO Box 5051                | Sam Rayburn     | TX         |           | 4128  |
| Sims             | Sandra                     | 18 Meribah St              | Shaller Park    | Queensland | Australia | 97034 |
| Smith            | Willard                    | 1226 N Shore Rd            | Lake Oswego     | OR         |           | 77586 |
| Spaulding-Alicom | Barbara                    | 1007 Tangle Briar Dr       | Seabrook        | TX         |           | 75416 |
| Weaver           | Sarah                      | 115 W North St             | Blossom         | TX         |           | 75416 |
| White            | Billy D                    | 1102 West 15th St          | MT Pleasant     | TX         |           | 75455 |
| White            | Billy D.                   | 1102 W 15th St             | Mt. Pleasant    | TX         |           | 75455 |
| Bartok           | Janos                      | 19 Rue Vignon              | Paris           | France     |           | 75008 |
| Boltzauer        | Donald                     | 58 Wrens Song              | The Woodlands   | TX         |           | 77382 |
| Carter           | Faye(Deceased)             | 15 Travis Road             | Tulsa           | TX         |           | 79088 |
| Craycraft        | Terry                      | 5324 Wayne Madison Rd      | Trenton         | OH         |           | 45067 |
| Doggett          | Gary                       | 15818 Hillside Falls Trail | Houston         | TX         |           | 77062 |
| Hudson           | JD (deceased) & Edna Earle | 11520 E FM 917             | Alvarado        | TX         |           | 76009 |
| Kidd             | Branda                     | 12516A Mews Circle         | Houston         | TX         |           | 77082 |
| Knight           | Joe                        | 1027 Creek Bend            | Jasper          | TX         |           | 75951 |
| Lawton           | Emmett E                   | 3707 Lake Vista Circle     | Tyler           | TX         |           | 75707 |
| Littell          | Jack                       | 2180 N Loop West, Ste 200  | Houston         | TX         |           | 77018 |
| Mack             | Judith                     | 40613 Via Diamante         | Murietta        | CA         |           | 92562 |
| Martel           | Joseph                     | 1413 Kensington            | Tyler           | TX         |           | 75703 |
| McLelland        | Billy M.                   | 13769 CR 431               | Tyler           | TX         |           | 75706 |
| Parr             | Lonnie                     | 14 Bank Birch Place        | The Woodlands   | TX         |           | 77381 |
| Rainwater        | Gary                       | 14327 CR 3606              | Brownsboro      | TX         |           | 75756 |
| Shanks           | Timothy                    | 1147 NE 84 Terrace         | Kansas City     | MO         |           | 64155 |
| Smith            | Katherine                  | 360 McKenna St             | New Braunfels   | TX         |           | 78130 |
| Stringer         | Berkley                    | 311 Mills                  | Dumas           | TX         |           | 79029 |
| Wickliffe        | Herman                     | 3104 Arroyo                | Victoria        | TX         |           | 77901 |
| Williams         | Gladys M                   | 1004 Molina Dr             | Angleton        | TX         |           | 75515 |

# NO CLAIM FORM RETURNED

| Last Name    | First Name   |                        |
|--------------|--------------|------------------------|
| Ahek         | Francis      | No claim form returned |
| Barrera, Sr  | Aurielo L    | No claim form returned |
| Bell         | Harry A      | No claim form returned |
| Bennett      | Lynn         | No claim form returned |
| Briley       | Bill         | No claim form returned |
| Brorman      | Steven       | No claim form returned |
| Brorman      | Steven G     | No claim form returned |
| Broseman     | Paul & Joan  | No claim form returned |
| Caldwell     | Georganna    | No claim form returned |
| Chadwick     | Jim          | No claim form returned |
| Clayton      | Daren        | No claim form returned |
| Collins      | Donna        | No claim form returned |
| Collins      | Gary         | No claim form returned |
| Cone         | John A.      | No claim form returned |
| Crane        | Margie       | No claim form returned |
| Dillard, Jr. | Samuel E.    | No claim form returned |
| Edwards      | Paul         | No claim form returned |
| Elliott      | Michael      | No claim form returned |
| Fleming      | Charles      | No claim form returned |
| Foust        | Regan        | No claim form returned |
| Gross        | Michael      | No claim form returned |
| Harrington   | Audrey       | No claim form returned |
| Hicks        | Sherron      | No claim form returned |
| Hicks        | Sherron L.   | No claim form returned |
| Hillebrand   | Lorraine     | No claim form returned |
| Hubbard      | Judy         | No claim form returned |
| Jackson      | Janis        | No claim form returned |
| Jenkinson    | John & Janel | No claim form returned |
| Kelm         | Melvin       | No claim form returned |
| Kimball      | Jack         | No claim form returned |
| Lampkin      | Desmond      | No claim form returned |
| Light        | Earl         | No claim form returned |
| Martin       | Eula         | No claim form returned |
| McClanahan   | Jeanne       | No claim form returned |
| McKee        | Kent         | No claim form returned |
| Meier        | Cindy        | No claim form returned |
| Morgan       | Lecretia     | No claim form returned |
| Overfield    | John D.      | No claim form returned |
| Padgett      | Bonnie       | No claim form returned |
| Parr         | Brandye      | No claim form returned |
| Pavlicek     | Jim          | No claim form returned |
| Penny        | Sue          | No claim form returned |
| Perelberg    | Azik         | No claim form returned |
| Powell       | Richard D    | No claim form returned |
| Pruitt       | Janet E      | No claim form returned |
| Ratcliff     | Wanda Gene   | No claim form returned |
| Ray          | Janet        | No claim form returned |



## NO CLAIM FORM RETURNED

| <b>Last Name</b> | <b>First Name</b>       |                        |
|------------------|-------------------------|------------------------|
| Reed             | David                   | No claim form returned |
| Rhodes           | Sam                     | No claim form returned |
| Roller           | Joseph                  | No claim form returned |
| Romine           | Gerald R                | No claim form returned |
| Sanford          | Brenda                  | No claim form returned |
| Sanford          | Brenda                  | No claim form returned |
| Sharriff         | Amanda                  | No claim form returned |
| Sherman          | William 'Troy'          | No claim form returned |
| Shumake          | James                   | No claim form returned |
| Smith            | Lynn                    | No claim form returned |
| Spoonmore        | Keith                   | No claim form returned |
| Tamaarki         | Maitti A                | No claim form returned |
| Tate             | Albert                  | No claim form returned |
| Tegeler          | Kay                     | No claim form returned |
| Tibbits          | Doyle                   | No claim form returned |
| Turnbull         | Stephen                 | No claim form returned |
| Villarreal       | Jaime L                 | No claim form returned |
| Williams         | Reg                     | No claim form returned |
| Wilson           | Dean                    | No claim form returned |
| Zenith Resources | c/o Jere Padon, Trustee | No claim form returned |

## UNABLE TO LOCATE INVESTOR

| <b>Last Name</b> | <b>First Name</b> |                           |
|------------------|-------------------|---------------------------|
| Anderson         | Sun Cha           | Unable to locate investor |
| Arnold           | Terry             | Unable to locate investor |
| Barrett          | Brad              | Unable to locate investor |
| Cook             | Elouise           | Unable to locate investor |
| Cummings         | Steve             | Unable to locate investor |
| Cummins          | Herb              | Unable to locate investor |
| Enloe            | Eric S            | Unable to locate investor |
| Forbus           | Judy              | Unable to locate investor |
| Fraser           | Ian               | Unable to locate investor |
| Hendrick         | James M.          | Unable to locate investor |
| Horn             | Peggy A           | Unable to locate investor |
| Kahn             | Hyung             | Unable to locate investor |
| Kerr             | Wade              | Unable to locate investor |
| Lacey, Jr        | Joseph            | Unable to locate investor |
| Lacy             | Joe               | Unable to locate investor |
| Martin           | Vanessa           | Unable to locate investor |
| Myers            | Donnie            | Unable to locate investor |
| Newlin           | Pat               | Unable to locate investor |
| Vidal            | Steve             | Unable to locate investor |

QUILLING, SELANDER, CUMMISKEY & LOWNDS

A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
STOMASKY@OSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

April 30, 2001

Janos Bartok  
19 Rue Vignon  
Paris, France 75008


Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.);

Dear Mr. Bartok:

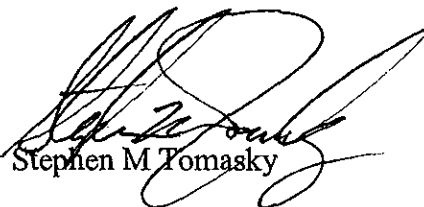
This letter is meant to confirm our email conversation of April 28, 2001. I advised you that it is the Receiver's belief that you may have a claim against the above styled action, specifically the MVP Trust estate. You have informed me that you are in receipt of the claim form and do not intend to file a claim in the above styled action. Accordingly, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

I attest that I have received  
and read the above and I  
confirm its content.

  
\_\_\_\_\_  
Janos BARTOK

Sincerely,

  
Stephen M Tomasky

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**  
A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

2001 BRYAND STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
EMAIL: STOMASKY@QSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

July 30, 2001

Donald Boltauzer  
58 Wrens Song  
The Woodlands, TX 77382

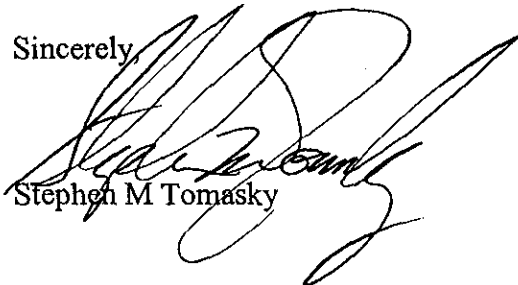
RE: *Securities and Exchange Commission vs. Funding Resource Group, et al.*;  
Civil Case No. 3:98-CV-2689-M (N.D. Tex).

Mr. Boltauzer,

Pursuant to our conversation this afternoon we have agreed that your claim form, submitted in the above styled action, should be adjusted. Accordingly, we have adjusted your net claim, line item (4) on page two, to \$0.00 from \$14,000.00. Furthermore, you realize that you will not receive any distribution from the estate. Should any of the foregoing be inaccurate, please notify me immediately so that we may discuss this issue.

Should you have any questions, please do not hesitate to contact me.

Sincerely,



Stephen M Tomasky

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201MICHAEL J. QUILLING  
BOARD CERTIFIED  
BUSINESS BANKRUPTCY LAW  
AND CIVIL TRIAL LAW  
TEXAS BOARD OF LITIAL SPECIALIZATIONTELEPHONE: (214) 871-2100  
TELEFAX: (214) 871-2111

June 7, 2001

**Via Certified Mail**Faye Carter  
15 Travis Road  
Tulia, TX 79088Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.)

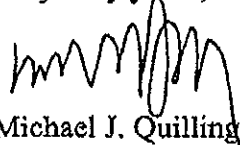
Dear Investor:

Several months ago a claim form was sent to you concerning your possible claim in the above referenced action. To this date, we have not received a response from you. Failure to submit a claim form will result in an objection to any claim that you may have had against the estate and your exclusion from participating in any distributions.

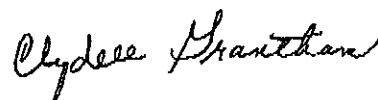
Should you wish to make a claim in this matter, complete and return the claim form sent to you previously. Any delays in the submission of the form could effect the amount and timing of any distributions you may receive. Should you need another claim form, you may visit my website at [www.sccreceiver.com](http://www.sccreceiver.com) or contact Steve Tomasky of my office at the telephone and address above.

THIS IS THE FINAL NOTICE THAT YOU WILL RECEIVE IN THIS MATTER.

Very truly yours,

  
Michael J. Quilling

MIQ/smt Faye Carter - deceased, was my Mother. Raymond Parr refunded the full amount of her investment before her death. she has no claim.



725

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
STOMASKY@QSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

December 6, 2001

Terry Craycraft  
5324 Wayne Madison Road  
Trenton, OH 45067

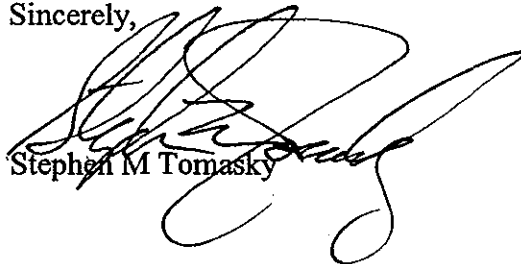
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.);

Dear Mr. Craycraft:

This letter is meant to confirm our telephone conference this afternoon. You have informed me that do not intend to file claim in this matter. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

**A PROFESSIONAL CORPORATION**

**ATTORNEYS AND COUNSELORS**

**BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201**

**STEPHEN M TOMASKY  
STOMASKY@QSCLPC.COM**

**TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111**

**May 3, 2001**

**Gary Doggett  
Judy Doggett  
15818 Hillside Falls Trail  
Houston, TX 77062**

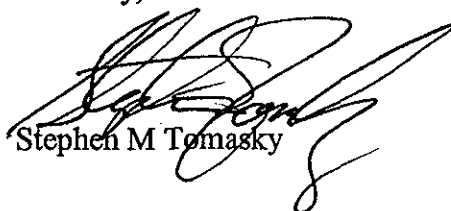
**Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.); Gary Doggett Claim**

**Dear Mrs. Doggett:**

This letter is meant to confirm our telephone conference this morning. You have informed me that neither you nor Gary intend to file a claim against the FRG Trust receivership estate. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

**Sincerely,**

  
**Stephen M Tomasky**

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**  
A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

2001 BRYAND STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
EMAIL: STOMASKY@QSCLPC.COM  
WEB: www.secreceiver.com

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

October 29, 2001

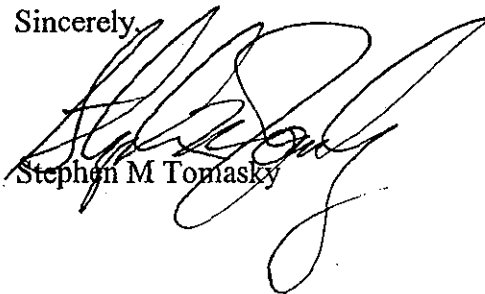
Edna Earle Hudson  
11520 E FM 917  
Alvarado, TX 76009

RE: *Securities and Exchange Commission vs. Funding Resource Group, et al.*;  
Civil Case No. 3:98-CV-2689-M (N.D. Tex). JD Hudson claim.

Ms. Hudson,

Pursuant to an email conversation I had with Patricia J Harris, who has advised me that she is assisting you in these claims matters, we have agreed that the claim form for J.D. Hudson, submitted in the above styled action, should be adjusted. It is agreed that Mr. Hudson did receive the total return of his \$10,000.00 investment. Accordingly, we have adjusted the net claim, line item (4) on page two, to \$0.00 from \$10,000.00. It is also understood that neither he nor his estate will receive any distributions from the above styled action. Should any of the foregoing be inaccurate, please notify me immediately so that we may discuss this issue.

Sincerely,



Stephen M Tomasky

cc Patricia J Harris



**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
STOMASKY@OSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

May 7, 2001

Brenda Kidd  
12516A Mews Circle  
Houston, TX 77082

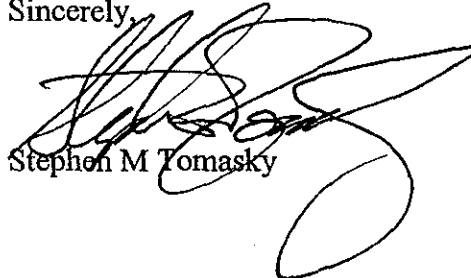
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.); Walter Gregory Investment

Dear Mrs. Kidd:

This letter is meant to confirm our telephone conference this afternoon. You have informed me that your investment principal was returned to you and you do not believe that you have a claim against the FRG Trust receivership estate. Accordingly, it is my understanding that you do not intend to file claim in this matter. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky

SMT

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
[STOMASKY@QSCLPC.COM](mailto:STOMASKY@QSCLPC.COM)

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

June 14, 2001

Joe Knight  
1027 Creek Bend  
Jasper, TX 75951

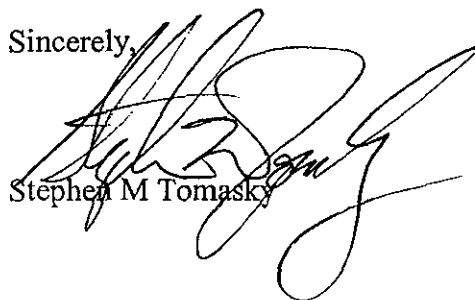
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.); Walter Gregory Investment

Dear Mr. Knight:

This letter is meant to confirm the telephone message you left me this morning. You have informed me that your investment funds were returned to you and that you do not have a claim against the FMCI Trust receivership estate. Accordingly, it is my understanding that you do not intend to file claim in this matter. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky

**SEC v Funding Resources Group., et al.;**  
**Cause No 3:98-CV-2689-M (N.D. Tex)**  
**OFFICIAL COURT-APPROVED CLAIM FORM**

**\*\*You must complete and return this form on or before March 31, 2001\*\***

My Full Name Is: LAWTON EMMETT E.  
(Please print) (Last) (First) (MI)

**Social Security Number:** 445 - 32 - 7223

Home Address: 3107 LAKE VISTA CR TYLER TX 75707  
(Street) (City) (St) (ZIP)

**Mailing Address:** Same  
(If different from Home) (Street) (City) (St) (ZIP)

Home PH: (903) 566-3357 Work PH: ( ) — Cell PH: ( ) —

**Email:** \_\_\_\_\_ **Other:** \_\_\_\_\_

**The Individual I invested with is:**

**The Trust/Entity my contract is with is:**

**My contract is dated:** \_\_\_\_\_

**.ne total amount of my investment is:**

\$ 100.00 (1)

This includes monies you paid by cash, check or wire transfer. Do not include unearned interest or any rollover/reinvestment amounts. **If you had multiple investments, make copies of this form and submit a separate claim for each investment.**

**The total I received back from my investment as either a return of principal or as an interest payment is:**

\$ (2)

**Please provide a breakdown of these returns:**

(Use separate paper and attach to claim form if necessary)

Date \_\_\_\_\_

Amount

**Principal/Interest?**

I RECEIVED ALL my 10,000 BACK

100

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
STOMASKY@QSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

October 26, 2001

Jack Littell  
c/o Olney Wallis  
4300 Scotland  
Houston, TX 77007

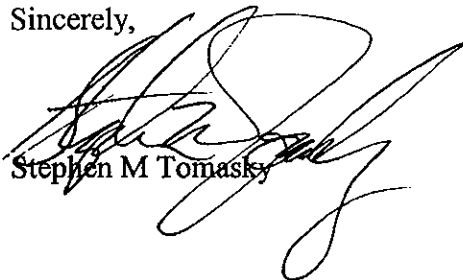
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.);

Dear Mr. Littell:

This letter is meant to confirm our telephone conference this afternoon. You have informed me that you do not intend to file a claim against the Funding Resource Group (FRG Trust) Estate. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky

SMT

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
STOMASKY@OSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

November 6, 2001

Judith Mack  
40613 Via Diamante  
Murrieta, CA 92562

Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs.  
Funding Resource Group, et al* (N. D. Tex.);

Dear Mrs. Mack:

This letter is meant to confirm our telephone conference this afternoon. You have agreed that you do not have a claim in the above styled action. In addition, you understand that you will not receive any distributions from the estates.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,

  
Stephen M Tomasky

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

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STOMASKY@QSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

April 26, 2001

Joseph & Charlene Martel  
1413 Kensington  
Tyler, TX 75703

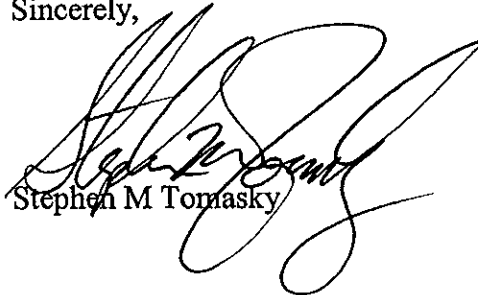
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs.  
Funding Resource Group, et al* (N. D. Tex.);

Dear Mr. & Mrs Martel:

This letter is meant to confirm our telephone conference this afternoon. You have informed me that you do not believe that you have a claim against the IGW Financial Trust receivership estate. Accordingly, it is my understanding that you do not intend to file claim in this matter. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky

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2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

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[STOMASKY@OSCLPC.COM](mailto:STOMASKY@OSCLPC.COM)

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

May 7, 2001

Billy McLelland  
13769 CR 431  
Tyler, TX 75706

Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs.  
Funding Resource Group, et al* (N. D. Tex.);

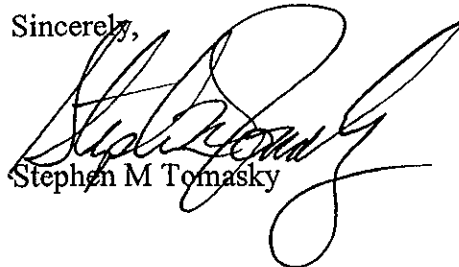
Dear Mr. & Mrs. McLelland:

This letter is meant to confirm our telephone conference this morning. I am in receipt of two IGW contracts from you. Contract 97000936 is tied to the claim form you submitted against the above styled case. This claim has been received and submitted for review.

I am also in receipt of IGW Contract 98001019. You have informed me that this contract was rejected and you were returned the \$10,000.00 in principal you sent for this investment. You have not and will not submit a claim against this contract and therefore will not benefit from any distribution from the estate regarding this specific contract.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**  
A PROFESSIONAL CORPORATION  
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2001 BRYAND STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
EMAIL: STOMASKY@QSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

November 7, 2001

Lonnie L Parr  
14 Bank Birch Place  
The Woodlands, TX 77381

*RE: Securities and Exchange Commission vs. Funding Resource Group, et al.; Civil Case No. 3:98-CV-2689-M (N.D. Tex).*

Mr. Parr,

Pursuant to our conversation this morning we have agreed that your claim form, submitted in the above styled action, should be adjusted. We separated your initial \$245,000.00 claim into two individual claims as follows: 1) \$70,000.00 claim against FMCI Trust as it relates to the investment against Golden Earring. 2) \$175,000.00 claim against IGW Trust.

Previously, we have agreed that your net claim against FMCI Trust is \$63,781.73. In addition, we have agreed that you do not have a claim against the IGW Trust, one of the defendants in *SEC v. Funding Resource Group, et. al.,* Civil Case No 3:98-CV-2689-M. Furthermore, it is understood that you will not receive any disbursements for this estate.

Should you have any questions, please do not hesitate to contact me.

Sincerely,

  
Stephen M Tomasky



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2001 BRYAN STREET, SUITE 1800  
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[STOMASKY@OSCLPC.COM](mailto:STOMASKY@OSCLPC.COM)

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

June 14, 2001

Gary Rainwater  
14327 CR 3606  
Brownsboro, TX 75756

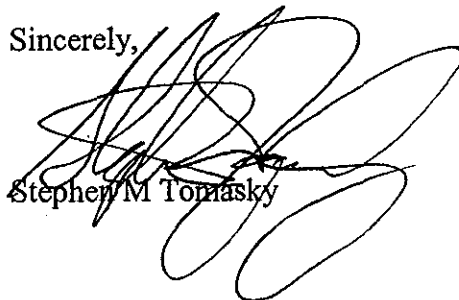
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.); Walter Gregory Investment

Dear Mr. Rainwater:

This letter is meant to confirm our telephone conference from January and our subsequent email correspondence. You have informed me that you received your funds back from your investment and you do not believe that you have a claim against the FMCI Trust receivership estate. Accordingly, it is my understanding that you do not intend to file claim in this matter. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**  
A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

2001 BRYAND STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
EMAIL: STOMASKY@QSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

December 20, 2001

Timothy Shanks  
1147 NE 84 Terrace  
Kansas City, MO 64155

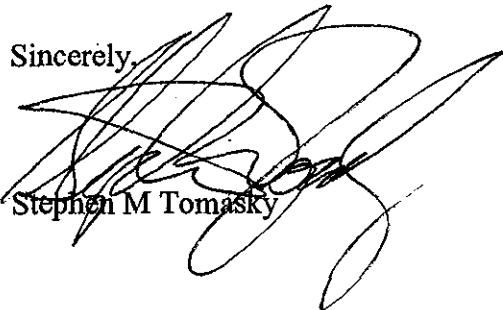
RE: *Securities and Exchange Commission vs. Funding Resource Group, et al.*;  
Civil Case No. 3:98-CV-2689-M (N.D. Tex).

Mr. Shanks,

Pursuant to our conversation this morning we have agreed that your claim form, submitted in the above styled action, should be adjusted. Accordingly, we have adjusted your net claim, line item (4) on page two, to \$0.00 from \$5,000.00. Should any of the foregoing be inaccurate, please notify me immediately so that we may discuss this issue.

Should you have any questions, please do not hesitate to contact me.

Sincerely,



Stephen M Tomasky

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

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ATTORNEYS AND COUNSELORS

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2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
STOMASKY@QSCLPC.COM

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

June 14, 2001

Katherine Smith  
360 McKenna St  
New Braunfels, TX 78130

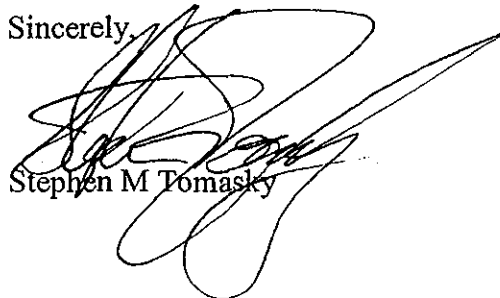
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.); Walter Gregory Investment

Dear Ms. Smith:

This letter is meant to confirm our telephone conference this afternoon. You have informed me that you received your funds back from your investment and you do not believe that you have a claim against the FMCI Trust receivership estate. Accordingly, it is my understanding that you do not intend to file claim in this matter. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



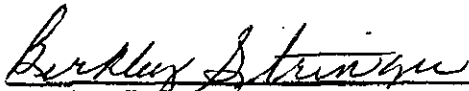
Stephen M Tomasky

**RELEASE OF CLAIM**  
**From**  
**BERKLEY STRINGER**  
**To**  
**DON GRANTHAM and MVP NETWORK (TRUST)**

I, Berkley Stringer, do hereby acknowledge receipt of my full principal and interest due from a deposit made to MVP Network (Trust) dated August 27, 1997. The principal was submitted by Cashier's Check #13592 remitted from Amarillo Production Credit Assoc. Return of my principal and interest was received from Mr. Don Grantham.

I further release Don Grantham, FMCI Trust, Funding Resource Group and MVP Network (Trust) from any liability to me or, to the extent of my interest, in Amarillo Production Credit Association.

Signed this 10<sup>th</sup> day of June, 1998.

  
Berkley Stringer

X   
WITNESS

**QUILLING, SELANDER, CUMMISKEY & LOWNDS**

A PROFESSIONAL CORPORATION  
ATTORNEYS AND COUNSELORS

BRYAN TOWER  
2001 BRYAN STREET, SUITE 1800  
DALLAS, TEXAS 75201

STEPHEN M TOMASKY  
[STOMASKY@QSCLPC.COM](mailto:STOMASKY@QSCLPC.COM)

TELEPHONE: (214) 871-2100  
TELECOPIER: (214) 871-2111

July 5, 2001

Gladys Williams  
1004 Molina Drive  
Angleton, TX 75515

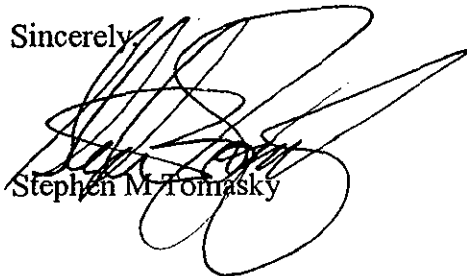
Re: Civil Action No. 3-98CV2689-M; *Securities and Exchange Commission vs. Funding Resource Group, et al* (N. D. Tex.);

Dear Ms. Williams:

This letter is meant to confirm our telephone conference this afternoon. You have informed me that you received your funds back from your investment and you do not believe that you have a claim against the FMCI Trust receivership estate. Accordingly, it is my understanding that you do not intend to file claim in this matter. In addition, you understand that you will not receive any distributions from the estate.

If any of the foregoing is inaccurate, please notify me immediately so that we may discuss the issue. Should you have any questions, please feel free to contact me.

Sincerely,



Stephen M Tomasky