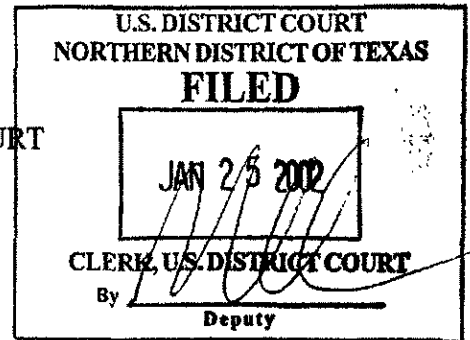


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

ORDER



Michael J. Quilling, as Receiver for the Cord/Winterhawk Estate, has filed a motion to approve the handling of certain uncashed final distribution checks. At issue are: (1) Check No. 5042, payable to Yashanad Mhaskar, in the amount of \$405.66; and (2) Check No. 5039, payable to Paul Tinsley, in the amount of \$896.17. Both checks were sent to John Sherman, an attorney who purportedly represents the claimants. According to the Receiver, Sherman is unable to locate Tinsley and will not forward Mhaskar's check to him because of an ongoing dispute over legal fees. By this motion, the Receiver seeks authority to issue another check directly to Mhaskar and requests that the funds payable to Tinsley be forfeited to the Receivership Estate.

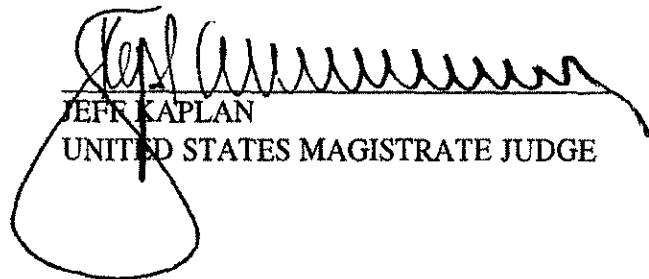
The Receiver was ordered to post a copy of this motion on his website with instructions to all interested parties that any objections must be filed by January 11, 2002. No objections have been received by the Receiver or the Court. A hearing was held on January 25, 2002. The Receiver notified all interested parties of this hearing by posting notice on his website. No one appeared at the hearing or otherwise objected to the motion. The Securities and Exchange Commission, through its regional counsel, has consented to the relief sought.

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Accordingly, the motion to approve the handling of uncashed checks is granted. The Receiver is hereby authorized to re-issue a check in the amount of \$405.66 payable to Yashanad Mhaskar and forward the check to him directly. Paul Tinsely's claim to funds in the amount of \$896.17 is hereby forfeited. The Receiver is authorized to issue a check in that amount to the Funding Resource Group Estate to be added to funds for eventual distribution to claimants of that Estate.

SO ORDERED.

DATED: January 25, 2002.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE