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IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

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SECURITIES AND EXCHANGE COMMISSION,

Plaintiff.

VS.

FUNDING RESOURCE GROUP, a/k/a FRG Trust, et al,

Defendants,

and

HOWE FINANCIAL TRUST, an Indiana corporation, et al,

Defendants Solely for Purposes of Equitable Relief.

CIVIL ACTION NO. 3:98-CV-2689-M

ORDER CLOSING CASE AND DISCHARGING RECEIVER (ONLY AS TO HOWE FINANCIAL RECEIVERSHIP ESTATE)

On this date the Court considered the Findings and Recommendations of United States Magistrate Judge Jeff Kaplan, dated January 16, 2003, on the Receiver's Motion to Close Case and Discharge Receiver insofar as the Howe Financial Receivership Estate is concerned. Having reviewed the Findings and Recommendations, and noting the absence of objection, the Court accepts the Findings and Recommendations. Accordingly,

IT IS ORDERED that the Receiver is hereby authorized to abandon and destroy all records relating to the Howe Financial Receivership Estate at such time as the Receiver, in his discretion deems proper; and,

IT IS FURTHER ORDERED that the Howe Financial Receivership Estate is hereby closed to any further proceedings and the Receiver is discharged from any further service or responsibility as to such Estate; and

IT IS FURTHER ORDERED that the Bond posted by the Receiver in these proceedings, insofar as it related to the Howe Financial Receivership Estate is hereby released; and

IT IS FURTHER ORDERED that the Receiver is hereby authorized to pay Quilling, Selander, Cummiskey & Lownds, P.C. the sum of \$5,000.01 to cover legal fees and expenses regarding the Howe Financial Receivership Estate.

SO ORDERED this 200 day of _____

2003.

BARBARA M. G. LYNN

UNITED STATES DISTRICT JUDGE