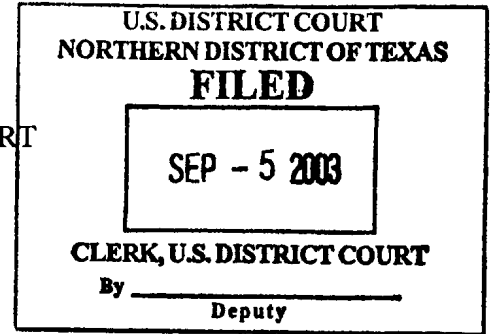


ORIGINAL

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP
a/k/a FRG TRUST, ET AL.

Defendants.

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NO. 3-98-CV-2689-M

ORDER

Michael J. Quilling, as Receiver for Funding Resource Group and related entities, has filed a motion to pay a total of \$780.76 in unclaimed funds into the registry of the court. The Receiver was ordered to post a copy of this motion on his website with instructions to all interested parties that any objections must be filed by August 22, 2003. No objections have been received by the Receiver or the court. A hearing was held on September 5, 2003. The Receiver notified all interested parties of this hearing by posting notice on his website. No one appeared at the hearing or otherwise objected to the motion. The Securities and Exchange Commission, through its regional counsel, has consented to the relief sought.

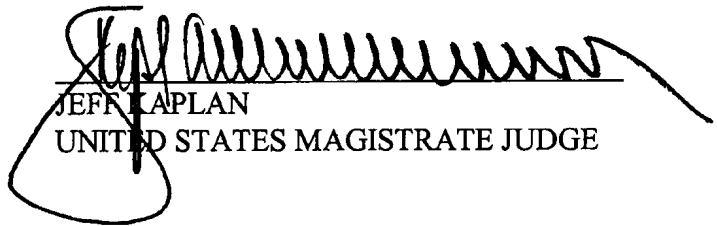
After considering the motion and hearing the argument of counsel, the court finds that the Receiver mailed final distribution checks to the following claimants on or about January 17, 2003: (1) Jeff Hardcastle- \$186.24; (2) Kelly Maie Swift Nicholson- \$249.97; (3) Nenad Mrvos- \$16.76; and (4) Robert Kolb- \$175.07 and \$152.72. These checks have either been returned to the Receiver, unclaimed, or uncashed. Because of the relatively small amount of these checks, it would be

wasteful for the Receiver to attempt a supplemental pro-rata distribution of the unclaimed funds to the 470 other claimants in the case. The court therefore determines that the most practical solution is to deposit the unclaimed funds into the registry of the court.

Accordingly, the Receiver's motion is granted. The Receiver is authorized to deliver the sum of \$780.76 to the United States District Clerk for the Northern District of Texas, to be placed in the registry of the court.

SO ORDERED.

DATED: September 5, 2003.



JEFF CAPLAN
UNITED STATES MAGISTRATE JUDGE