

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

U.S. DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
**FILED**  
AUG 11 2004  
CLERK, U.S. DISTRICT COURT  
By \_\_\_\_\_  
Deputy

SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

FUNDING RESOURCE GROUP  
a/k/a FRG TRUST, ET AL.

**Defendants.**

[illegible]

NO. 3-98-CV-2689-M

**ORDER SETTING HEARING**

Michael J. Quilling, as Receiver for the Hammersmith Trust Estate,<sup>1</sup> has filed a motion to pay \$7,500 in fees and expenses to Litzler, Segner, Shaw & McKenney, L.L.P. for the preparation of tax returns on behalf of the Estate.

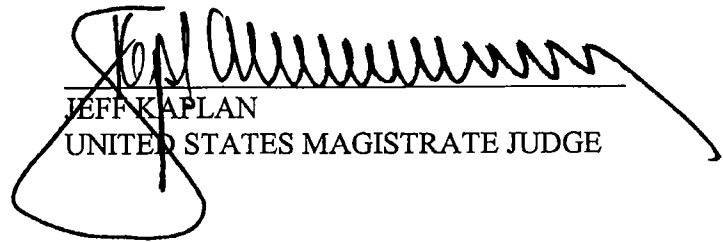
A hearing on the motion is set for **September 17, 2004** at **10:00 a.m.** before U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Written objections to the motion must be filed by **September 10, 2004**. All interested parties will be given an opportunity to present their objections at the hearing.

The Receiver is ordered to serve a copy of his motion and this order on counsel for the Securities and Exchange Commission and a representative of Litzler, Segner, Shaw & McKenney, L.L.P. A copy of the motion and this order shall also be posted on the Receiver's website, [www.secreceiver.com](http://www.secreceiver.com). Appropriate links to the court's docket sheet shall be provided on the website.

<sup>1</sup> The Hammersmith Trust Estate is comprised of assets and claims belonging to Hammersmith Trust, L.L.C., Hammersmith Trust, Ltd., Bridgeport Alliance, L.L.C., Landfair Custodial Services, Inc., Microfund, L.L.C., American Pacific Bank & Trust, Inc., Eurofund Investments, Inc., B. David Gilliland, and Melody Rose.

SO ORDERED.

DATED: August 11, 2004.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE