

U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
FILED
MAR 17 2005
CLERK, U.S. DISTRICT COURT
By _____ Deputy

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

V.

FUNDING RESOURCE GROUP,
a/k/a FRG Trust, et al.,

Defendants,

and

HOWE FINANCIAL TRUST,
an Indiana corporation, et al.,

Defendants Solely for Purposes of Equitable Relief.

CIVIL ACTION NO. 3:98-CV-2689-M

**ORDER CLOSING CASE AND DISCHARGING RECEIVER
(ONLY AS TO HAMMERSMITH TRUST RECEIVERSHIP ESTATE)**

On this date the Court considered final matters relating to closure of these proceedings.

Being familiar with the pleadings and papers on file the Court makes the following rulings:

IT IS ORDERED that the Receiver is hereby authorized to abandon and destroy all records relating to the Hammersmith Trust Receivership Estate at such time as the Receiver, in his discretion deems proper; and,

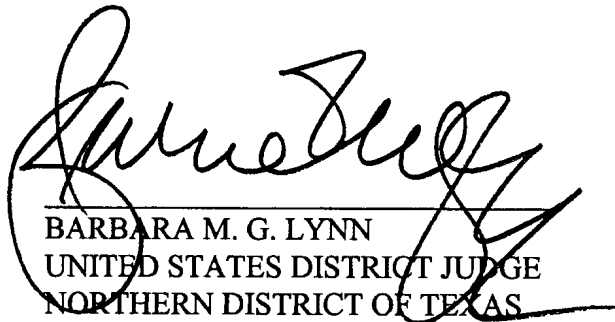
IT IS FURTHER ORDERED that the Hammersmith Trust Receivership Estate is hereby closed to any further proceedings and the Receiver is discharged from any further service or responsibility as to such Estate; and

IT IS FURTHER ORDERED that the Bond posted by the Receiver in these proceedings, insofar as it related to the Hammersmith Trust Receivership Estate is hereby released; and

IT IS FURTHER ORDERED that the Receiver is hereby authorized to pay Quilling Selander Cummiskey & Lownds, P.C. the sum of \$5,000.00 to cover legal fees and expenses regarding the Hammersmith Trust Receivership Estate.

SO ORDERED

March 17, 2005.



BARBARA M. G. LYNN
UNITED STATES DISTRICT JUDGE
NORTHERN DISTRICT OF TEXAS