IN THE UNITED STATES DISTRICT COURT HE NORTHERN DISTRICT OF TEX

DALLAS DIVISION

EXCHANGE COMMISSION, *

Plaintiff,

V.

FUNDING RESOURCE GROUP a/k/a FRG TRUST, et al.,

Defendants..

CLUAL U.S. DISTI

Civil Action No. 3:98-CV-2689-M

ORDER RESETTING TIME OF HEARING

The hearing currently set in this case for Wednesday, March 16, 2005, at 1:30 p.m. is hereby RESET. It will be held on the same day except that the hearing will now commence at 2:30 p.m.

The hearing will be held to finalize issues related to closure of the Estate, including, but not limited to, discharge of the Receiver, Release of Bond, record abandonment and final fee approval.

Counsel should still convene in Courtroom 1570, Earle Cabell Federal Building, Dallas, Texas 75242.

SO ORDERED.

DATED: March 3, 2005.