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U.S. DISTRICT COURT IN THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF TEX FOR THE NORTHERN DISTRICT OF TEX FILED DALLAS DIVISION NOV 3 0 2000 Michael J. Quilling, Receiver for § Hammersmith Trust, LLC, § ERK, U.S. DISTRICT COURT Hammersmith Trust, Ltd., § § Microfund, LLC, and Bridgeport Deputy § Alliance, LLC § § Civil Action No. 3:00-CV-1405-M **Plaintiff** § § vs. **ENTERED ON BOCKET** § § Adam Shaw, Thomas R. Smith, § Linda J. Smith, Michael Klein, Leon Hurst, Summit Marketing, Inc., § U.S. DISTRICT CLERK'S OFFICE Bancorp Mortgage, Inc., Caton & § Associates, Inc., Simplified § § Communications, Inc., Chatham International, Inc., Thomas McCrimmon § United Holdings Corp., Greg Skibbee, Ş Rick Shirrell, Jeffrey A. Matz, § § Christopher J. Carlson, Murray Stucker and Larry K. Lewis.

ORDER APPROVING COMPROMISE AND SETTLEMENT AGREEMENT AS TO MICHAEL KLEIN

(Jury Trial Demanded)

On this day came on for consideration by the Court the Receiver's Unopposed Motion to Approve Compromise and Settlement Agreement as to Michael Klein. The Court, being familiar with the pleadings and papers on file herein, and having considered the unopposed nature of the Motion and the agreement set forth in the Compromise and Settlement Agreement, was of the opinion, and so found, that it should be granted. Accordingly,

ORDER APPROVING COMPROMISE AND SETTLEMENT AGREEMENT AS TO MICHAEL KLEIN - PAGE 1

Defendants

IT IS ORDERED that the Compromise and Settlement Agreement between the Receiver and Michael Klein, is hereby approved, and the Receiver is authorized to take all action necessary in order to consummate the transactions set forth in the Compromise and Settlement Agreement.

Signed this W day of Nruly, 2000.

UNITED STATES DISTRICT JUDGE

After entry, please return to:

Michael J. Quilling Quilling, Selander, Cummiskey & Lownds, PC 2001 Bryan Street, Suite 18000 Dallas, TX 75201