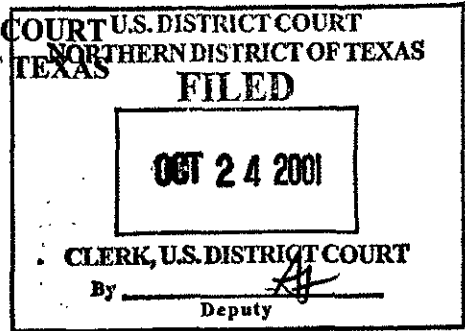


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IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION



Michael J. Quilling, Receiver for
Hammersmith Trust, LLC,
Hammersmith Trust, Ltd.,
Microfund, LLC, and Bridgeport
Alliance, LLC

Plaintiff

Civil Action No. 3:00-CV-1405-M

vs.

Adam Shaw, Thomas R. Smith,
Linda J. Smith, Michael Klein,
Leon Hurst, Summit Marketing, Inc.,
Bancorp Mortgage, Inc., Caton &
Associates, Inc., Simplified
Communications, Inc., Chatham
International, Inc., Thomas McCrimmon
United Holdings Corp., Greg Skibbee,
Rick Shirrell, Jeffrey A. Matz,
Christopher J. Carlson, Murray
Stucker and Larry K. Lewis.

Defendants

(Jury Trial Demanded)



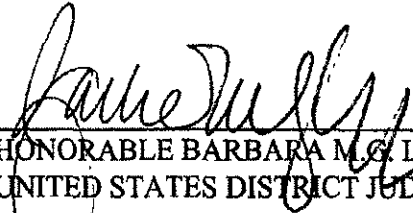
ORDER APPROVING COMPROMISE AND SETTLEMENT AGREEMENT AS TO UNITED HOLDINGS, INC., ET AL

On this day came on for consideration by the Court the Receiver's Unopposed Motion to Approve Compromise and Settlement Agreement as to United Holdings, Inc. and Gregory Skibbee. The Court, being familiar with the pleadings and papers on file herein, and having considered the unopposed nature of the Motion and the agreement set forth in the Compromise and Settlement Agreement, was of the opinion, and so found, that it should be granted. Accordingly,

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IT IS ORDERED that the Compromise and Settlement Agreement between the Receiver, United Holdings, Inc., and Gregory Skibbee is hereby approved, and the Receiver is authorized to take all action necessary in order to consummate the transactions set forth in the Compromise and Settlement Agreement.

Signed this 27th day of October, 2001.


HONORABLE BARBARA M. LYNN
UNITED STATES DISTRICT JUDGE

After entry, please return to:

Michael J. Quilling
Quilling, Selander, Cumiskey & Lownds, PC
2001 Bryan Street, Suite 18000
Dallas, TX 75201