

IN THE UNITED STATES DISTRICT COURT
 NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION

SECURITIES AND EXCHANGE	§	
COMMISSION	§	
	§	
Plaintiff,	§	
	§	
VS.	§	NO. 3-05-CV-1328-L
	§	
MEGAFUND CORPORATION,	§	
ET AL.	§	
	§	
Defendants.	§	

ORDER

Michael J. Quilling, as Receiver for Megafund Corporation and related entities, has filed a motion to disallow or adjust "A" claims against the Megafund Receivership Estate. [Doc. #231].

The specific claims at issue are:

<u>Claimant</u>	<u>Amount of Claim</u>	<u>Recommended Action</u>
Arsilia I. Croft (#A-0053)	\$ 18,000.00	Disallowed
Paul J. Samuels (#A-0062)	\$100,000.00	Disallowed
Levoy L. Dewey (#A-0095)	\$ 8,000.00	Adjusted to \$6,000.00
Levoy L. Dewey (#A-0096)	\$ 9,000.00	Adjusted to \$7,000.00
Levoy L. Dewey (#A-0097)	\$ 10,000.00	Adjusted to \$6,600.00
Edward J. Wolf, Jr. (#A-133)	\$ 70,000.00	Disallowed
Patrick D. Griffing (#A-250)	\$ 32,000.00	Disallowed

By this motion, the Receiver seeks court approval of his proposed action on these claims.

The Receiver is ordered to post a copy of his motion and this order on his website, www.secreceiver.com. Appropriate links to the court's docket shall be provided to users of the

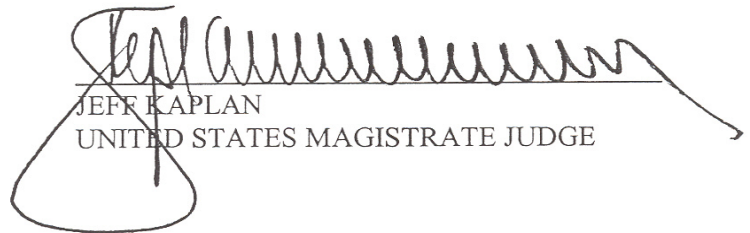
website. The clerk shall also send a copy of this order to the claimants listed in the certificate of service to the Receiver's motion. Any interested party who objects to the proposed disallowance or adjustment of a claim must file written objections with the court by **December 8, 2006**. Objections should be addressed to:

The Honorable Jeff Kaplan
United States Magistrate Judge
1100 Commerce Street, 16th Floor
Dallas, Texas 75242

If any party desires a hearing on the motion, a written request for hearing must accompany any objection. Unless a hearing is requested, the court intends to rule on the motion after the expiration of the deadline for filing objections based on the written submissions of the parties.

SO ORDERED.

DATED: November 14, 2006.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE