

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

MEGAFUND CORPORATION,  
ET AL.

Defendants.

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NO. 3-05-CV-1328-L

**ORDER**

Michael J. Quilling, as Receiver for Sardaukar Holdings, IBC and related entities, has filed a motion to approve a proposed settlement with John W. Stark, Jr. and Barbara Stark. [Doc. #301]. Under the terms of the settlement, the Starks have agreed to repay the Receivership Estate the sum of \$119,196.45, which is the amount of money transferred to them by their son, Brad Stark, to pay off the mortgage on their home and another line of credit. If the Starks fail to repay that sum by June 15, 2007, they have agreed to allow the Receiver to foreclose on their house in Riverside, California. The Receiver represents that this settlement is in the best interest of the Estate and likely will provide the highest recovery of investor funds at the least expense.

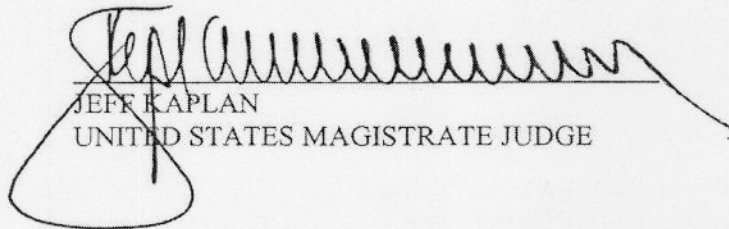
The Receiver is ordered to post a copy of his motion and this order on his website, [www.secreceiver.com](http://www.secreceiver.com). Appropriate links to the court's docket shall be provided to users of the website. Any interested party who objects to the proposed settlement must file written objections with the court by **April 25, 2007**. Objections should be addressed to:

The Honorable Jeff Kaplan  
United States Magistrate Judge  
1100 Commerce Street, 16th Floor  
Dallas, Texas 75242

If any party desires a hearing on the motion, a written request for hearing must accompany any objections. Unless a hearing is requested, the court intends to rule on the motion after the expiration of the deadline for filing objections based on the written submissions of the parties.

SO ORDERED.

DATED: April 5, 2007.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE