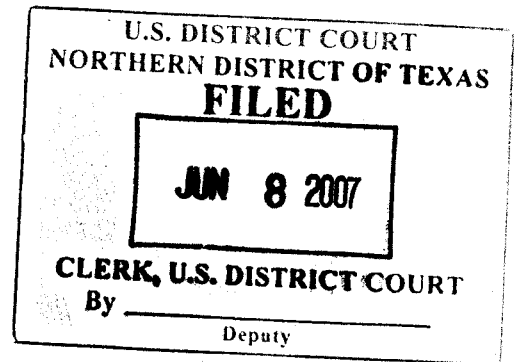


June 5, 2007



Mr. Brent Jason Rodine
d/b/a BRENT J. RODINE, ESQ.
Bar Card No. 24048770
for Mr. Michael Joseph Quilling
d/b/a M. J. QUILLING, ESQ., RECEIVER
Bar Card No. 16432300
2001 Byran St. Suite 1800
DALLAS, TX 75201

3:05 CV 1528-L(BD)

Dear Mr. Rodine

As a solution for an unfounded, baseless, unproven and unsigned E-mail claim on your part dated March 1, 2007, (copy of your offer attached), I am accepting your offer, with conditions attached thereto (Conditional Acceptance). Please see attached.

Consider this a legal satisfaction of your request/order for payment by a QUASI-ADMIRALTY COURT in a foreign jurisdiction and venue called DALLAS, TX.

/s/

JIMMY C. HEARD,
Agent for Chrystler, Inc.,
A Georgia State Corporation

Attachment # 1: CONDITIONAL ACCEPTANCE
Attachment # 2: Your E-mailed Claim dated March 1, 2007
cc # 1: Wiley Griffin, Sheriff,
Decatur County, Georgia,
cc # 2: Clerk of Court
United States District Court
For the Northern District of Texas
Your Case # 3-05-CV-1328-L (BD)

*# Attachment***Jimmy Heard**

From: "Brent Rodine" <brodine@qscipc.com>
To: <heardjch@htn.net>
Sent: Thursday, March 01, 2007 6:11 PM
Attach: Amended Order Appointing Receiver.pdf
Subject: SEC v. Megafund Corporation et al.

Dear Mr. Heard and/or Chrystylar Inc.:

Please be advised that the United States District Court for the Northern District of Texas has appointed Michael J. Quilling as Receiver for Bradley C. Stark, Pamela C. Stark, Sardaukar Holdings IBC, and other related individuals and entities. A copy of the Order Appointing Receiver is attached.

Our investigation of Sardaukar's books and records indicates that you and/or Chrystylar Inc. sent \$35,000.00 to Sardaukar and received \$142,392.61 in return. The \$107,392.61 difference appears to be a fraudulent diversion of investor funds that constitute Receivership Estate assets under the Order Appointing Receiver.

Demand is hereby made to immediately return \$107,392.61 to Michael J. Quilling in his capacity as Receiver. If you fail to return these funds within ten (10) days from the date of this correspondence, be advised that we will seek relief from the United States District Court.

WE EXPECT AND APPRECIATE YOUR IMMEDIATE ATTENTION TO THIS MATTER.

Sincerely,

Brent J. Rodine
Attorney for Receiver

Quilling Selander Cumiskey & Lownds, P.C.
2001 Bryan Street, Suite 1800
Dallas, Texas 75201
Phone: (214) 871-2100
Fax: (214) 871-2111

_____ NOD32 2087 (20070301) Information _____

This message was checked by NOD32 antivirus system.
<http://www.eset.com>

6/5/2007

PROMISSORY NOTE FOR CONDITIONAL ACCEPTANCE

This conditionally accepted Promissory note is entered into by Chrystler, Inc. A Georgia Corporation, on this 1st day of June, 2007. Represented by registered agent, JIMMY HEARD, who also stands as surety for this conditionally accepted debt.

1. PROMISE TO PAY

Chrystler, Inc. Gives a firm promise to pay the conditionally accepted debt, upon the lawful conviction, by a qualified jury, of Bradley Christopher Stark, a living soul, in relation to the colorable case # 3-05-CV-1328-L (BD).

Payment will be delivered to:
Michael Quilling d/b/a MICHAEL J. QUILLING, RECEIVER, ESQUIRE
2001 Bryan St., Suite 1800
Dallas, TX 75201

2. PAYMENT

The amount to be paid, \$ 107,392.61. Should Chrystler, Inc. default in payment, JIMMY HEARD shall immediately remit payment on their behalf.

3. MODIFICATION

No modification or waiver of any of the terms of this conditionally accepted promissory note shall be allowed unless by written agreement signed by both parties. No waiver of and breach or default hereunder shall be deemed a waiver of any subsequent breach or default of the same or similar nature.

4. HEADINGS

Headings are inserted for the convenience of the parties only and are not to be considered when interpreting this conditionally accepted promissory note.

5. GOVERNING LAW

This agreement is governed by the laws of the Constitution of the United States of America (1788).

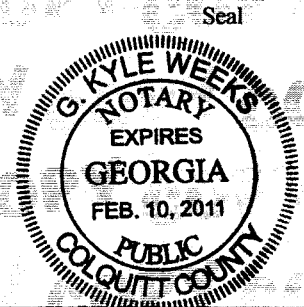
Signature of agent: *Jimmy Heard / agt*

Signature of Surety: *Jimmy Heard / agt*

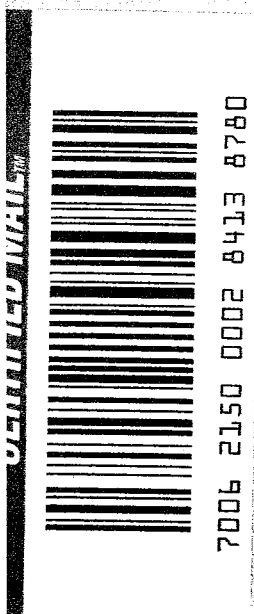
State of Georgia)
County of Colquitt)

Jimmy HEARD, known by Me or made known by Me, by proper identification and having affixed his hand concerning the above document, duly sworn and subscribed and affirmed before Me, a Notary Public in and for the State of ~~Florida~~ Georgia this 5 day for the June month in the year of our Lord and Savior, Two Thousand Seven, A.D.

Notary Public: *G Kyle Weeks*
Printed Name: G KYLE WEEKS
My Notary Expires: FEB. 10, 2011



beard
% 1000 Pine Hill Rd.
Bainbridge, GA.



X-RAY

RECEIVED
JUN 8 2007
CLERK, U.S. DISTRICT COURT
NORTHERN DISTRICT OF TEXAS

Clerk
UNITED STATES District Court
For The Northern District of Texas
Dallas Division
1100 Commerce St. Room 1452
Dallas TX 75242-1003
Case # 3-05-CV-1328-L

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JUN 06 2007
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