

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

MEGAFUND CORPORATION,
ET AL.

Defendants.

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NO. 3-05-CV-1328-L

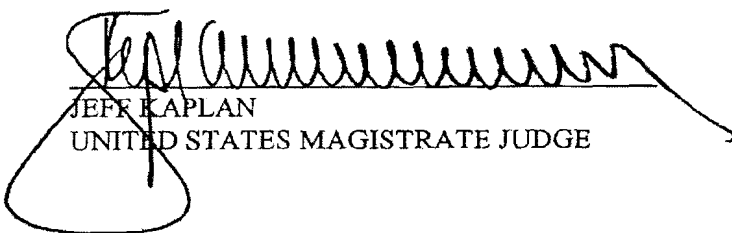
ORDER SETTING STATUS CONFERENCE

A status conference is set for **September 20, 2007** at **11:00 a.m.** before U.S. Magistrate Judge Jeff Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. At that time, Michael J. Quilling, as Receiver for Megafund Corporation and related entities, shall update the court on the status of all pending matters related to the Megafund Corporation Receivership Estate, the Sardaukar Holdings Receivership Estate, and the Lancorp Financial Group Receivership Estate, including a proposed timetable for making final distributions to claimants and closing the various estates.

The court will withhold action on the Receiver's sixth interim applications for payment of attorney's fees and expenses pending the outcome of this conference.

SO ORDERED.

DATED: September 10, 2007.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE