

an agreement in principle to settle all claims in the above-captioned matter.

3. Several matters have delayed the submission of the Defendants' settlement offers to the Commission for its consideration. The receiver had not completed an assessment of values of funds obtained by the Defendants and the value of assets obtained by the receiver pursuant to his duties. This assessment has been completed at this time, and the Plaintiff is now capable of ascertaining an accurate disgorgement amount. Further, certain matters contained in the Defendants' financial statements required correction/updating. Additionally, the Plaintiff's internal process for the verification of Defendants' representations concerning their financial condition required more time than estimated.

4. In light of the foregoing, Plaintiff now anticipates that Commission consideration of Defendants' settlement offers will occur on or about July 27, 2006.

5. The parties therefore request that the Court enlarge the time for the parties to submit proposed judgments or orders of dismissal to August 1, 2006, and that the Proposed Order accompanying this Agreed Motion be entered.

Dated this 28th day of June 2006

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the *Agreed Motion to Enlarge Time for Parties to Submit Proposed Judgments or Orders*, as presented to the Court for filing in the above-captioned case on the 28th day of June, 2006 was served by depositing a copy thereof by e-mail or in an authorized Federal Express depository at Fort Worth, Texas, with overnight express charges prepaid and addressed to the following parties and persons:

Via E-Mail

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