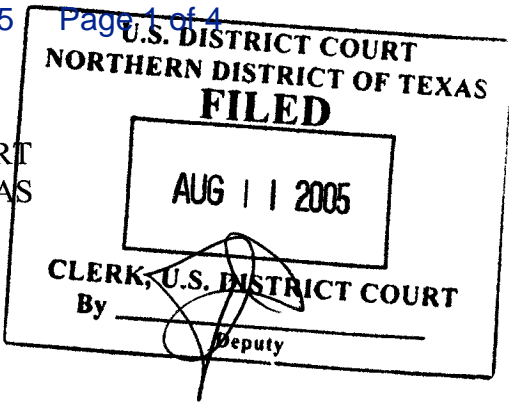


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IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION, §

Plaintiff, §

v. §

ORIGINAL §

Civil Action No. 3:05-CV-1328-L

MEGAFUND CORPORATION, STANLEY A. §
LEITNER, SARDAUKAR HOLDINGS, IBC., §
and BRADLEY C. STARK, CIG, LTD., and §
JAMES A. RUMPF, Individually and d/b/a §
CILAK INTERNATIONAL, §

Defendants, §

and §

PAMELA C. STARK, §

Relief Defendant. §

UNOPPOSED MOTION TO DESIGNATE RECEIVERSHIP ESTATES

TO THE HONORABLE SAM A. LINDSAY, UNITED STATES DISTRICT JUDGE:

COMES NOW, Michael J. Quilling (“Receiver”), the Receiver appointed in these proceedings and files this his Unopposed Motion to Designate Receivership Estates and in support of such would show unto the Court as follows:

1. On July 1, 2005 the United States Securities and Exchange Commission (“SEC”) initiated these proceedings and, in connection therewith, requested the appointment of a receiver. By Order dated July 5, 2005, Michael J. Quilling was appointed receiver and he has continued to function in that capacity since that time.

2. On July 19, 2005 the Court issued an Order expanding the receivership as to additional individuals and entities and appointed Michael J. Quilling to act as Receiver. He has continued to function in that capacity since that time.

3. Although the Receiver has only been in place for a few weeks, it has already become clear that the global receivership should be divided into at least two different receivership estates, albeit still under the supervision of this Court under one case number. It is the Receiver's belief and recommendation that the receivership estate should be divided as follows:

I. Megafund Corporation/CIG, Ltd.

This receivership estate should be comprised of the assets, liabilities and investor claims relating to Megafund Corporation, Stanley A. Leitner, CIG, Ltd. and James A. Rumpf, individually and d/b/a Cilak International.

II. Sardaukar Holdings, IBC

This receivership estate should be comprised of the assets, liabilities and investor claims relating to Sardaukar Holdings, IBC, Bradley C. Stark and Pamela C. Stark.

4. Each of the foregoing designations is appropriate and necessary in order to allow different claimant groups to receive funds from pools collected on their behalf. It makes no sense, nor would it be equitable, to pool all funds and have all claimants share out of the pool pro-rata. Instead, for example, investors who sent their money to Megafund Corporation should be identified and allowed to share pro-rata from funds recovered by the Receiver from the liquidation of Megafund Corporation assets. Their share would not be diluted or increased by other investor groups in Sardaukar Holdings, IBC. The foregoing designation proposed by the Receiver accomplishes a just and equitable division of the funds held by the Receiver into different estates, such that claimants holding similar claims are treated similarly.

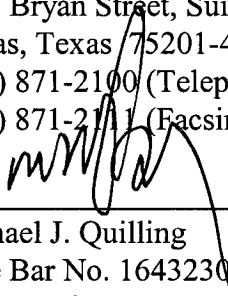
WHEREFORE, PREMISES CONSIDERED, the Receiver requests that upon final hearing and consideration of this matter that the Court enter an order designating two different receivership estates and for such other and further relief, general or special, at law or in equity, to which the Receiver may show himself justly entitled.

DATED this 11th day of August, 2005.

Respectfully submitted,

QUILLING SELANDER CUMMISKEY & LOWNDS, P.C.
2001 Bryan Street, Suite 1800
Dallas, Texas 75201-4240
(214) 871-2100 (Telephone)
(214) 871-2111 (Facsimile)

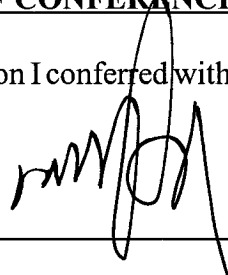
By: _____


Michael J. Quilling
State Bar No. 16432300
D. Dee Raibourn
State Bar No. 24009495

ATTORNEYS FOR RECEIVER

CERTIFICATE OF CONFERENCE

I hereby certify that prior to filing this Motion I conferred with all counsel of record and none of them oppose the motion.



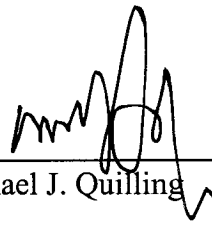
CERTIFICATE OF SERVICE

This is certify that on the 11th day of August, 2005, a true and correct copy of the above and foregoing motion was sent via first class mail, with full and proper postage prepaid thereon, to:

Stephen J. Korotash
Securities and Exchange Commission
801 Cherry Street, Suite 1900
Fort Worth, Texas 76102

Scott Baker
10830 North Central Expressway
Suite 475, B4
Dallas, Texas 75231

Jeffrey Henderson
Henderson & Lyman
175 West Jackson Boulevard, Suite 240
Chicago, Illinois 60604



Michael J. Quilling