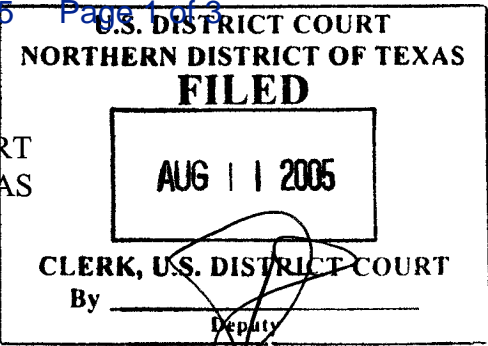


2
w/o



IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION, §
Plaintiff, §

v.

ORIGINAL

Civil Action No. 3:05-CV-1328-L

MEGAFUND CORPORATION, STANLEY A. §
LEITNER, SARDAUKAR HOLDINGS, IBC., §
and BRADLEY C. STARK, CIG, LTD., and §
JAMES A. RUMPF, Individually and d/b/a §
CILAK INTERNATIONAL, §

Defendants, §

and §

PAMELA C. STARK, §

Relief Defendant. §

**RECEIVER'S UNOPPOSED MOTION TO SELL VEHICLE
FREE AND CLEAR OF ALL LIENS, CLAIMS, AND ENCUMBRANCES**

TO THE HONORABLE SAM A. LINDSAY, UNITED STATES DISTRICT JUDGE:

COMES NOW, Michael J. Quilling ("Receiver"), and files this his Unopposed Motion to Sell Vehicle Free and Clear of All Liens, Claims and Encumbrances, and in support of such would respectfully show unto the Court as follows:

1. On July 1, 2005, the Securities and Exchange Commission ("SEC") initiated these proceedings and in connection therewith sought the appointment of a receiver as to the defendants and relief defendant. By order dated July 5, 2005, Michael J. Quilling was appointed as the receiver and has continued to serve in that capacity.

2. One of the assets of the receivership estate is a 2004 Cadillac XLR, VIN # 1G6YV34A545600291 ("Cadillac") titled in the name of Megafund Corp.

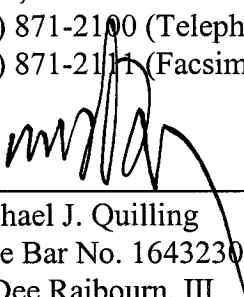
3. Subsequent to his appointment, the Receiver has been actively marketing the Cadillac for sale. As a result of those marketing efforts, the Receiver has received an offer from Crest Cadillac to purchase the Cadillac for the amount of \$54,500.00, subject to final approval by this Court. It is the belief of the Receiver that the purchase price represents the fair market value of the Cadillac, and a sale at the offer price is in the best interest of the receivership estate. The vehicle is still expensive and relatively new and, accordingly, its fair market value will likely decline quickly. In addition, Crest Cadillac's offer is only good for two weeks. Accordingly, the Receiver requests that the Court authorize him to sell the Cadillac, free and clear of all liens, claims and encumbrances, to Crest Cadillac. To the Receiver's knowledge, there are no known liens or encumbrances against the Cadillac.

WHEREFORE, PREMISES CONSIDERED, the Receiver requests that the Court enter an order authorizing him to sell the Cadillac to Crest Cadillac and consummate a contract for sale consistent with the foregoing, and for such other and further relief, general or special, at law or in equity, to which the Receiver may show himself justly entitled.

Respectfully submitted,

QUILLING SELANDER CUMMISKEY & LOWNDS, P.C.
2001 Bryan Street, Suite 1800
Dallas, Texas 75201
(214) 871-2100 (Telephone)
(214) 871-2111 (Facsimile)

By:

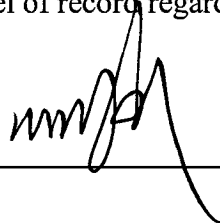


Michael J. Quilling
State Bar No. 16432300
D. Dee Raibourn, III
State Bar No. 24009495

ATTORNEYS FOR RECEIVER

CERTIFICATE OF CONFERENCE

I certify that I have consulted with all counsel of record regarding this motion and none of them oppose the motion.



CERTIFICATE OF SERVICE

This is certify that on the 11th day of August, 2005, a true and correct copy of the above and foregoing motion was sent via first class mail, with full and proper postage prepaid thereon, to:

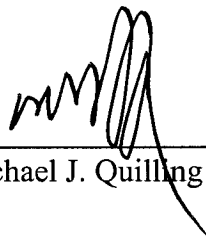
Stephen J. Korotash
Securities and Exchange Commission
801 Cherry Street, Suite 1900
Fort Worth, Texas 76102

Scott Baker
10830 North Central Expressway
Suite 475, B4
Dallas, Texas 75231

Jeffrey Henderson
Henderson & Lyman
175 West Jackson Boulevard, Suite 240
Chicago, Illinois 60604

CIG, Ltd.
c/o James Rumpf
1802 Pleasant Valley Drive, Suite 100-149
Garland, Texas 75040

James Rumpf, Individually and d/b/a
Cilak International
1802 Pleasant Valley Drive, Suite 100-149
Garland, Texas 75040



Michael J. Quilling