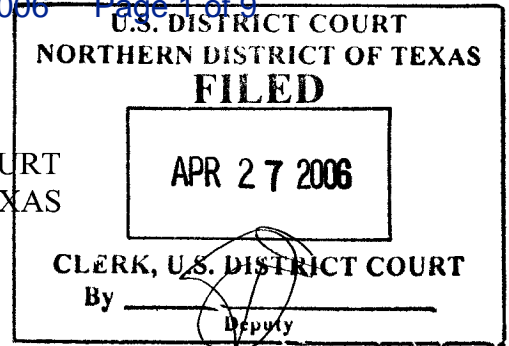


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ORIGINAL

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION, §

Plaintiff, §

v. §

Civil Action No. 3:05-CV-1328-L

MEGAFUND CORPORATION, STANLEY A. LEITNER, SARDAUKAR HOLDINGS, IBC., and BRADLEY C. STARK, CIG, LTD., and JAMES A. RUMPF, Individually and d/b/a CILAK INTERNATIONAL, §

Defendants, §

and §

PAMELA C. STARK, §

Relief Defendant. §

**NOTICE OF FILING OF RESPONSE LETTERS**

TO THE HONORABLE SAM A. LINDSAY, UNITED STATES DISTRICT JUDGE:

COMES NOW, Michael J. Quilling, the Receiver appointed in these proceedings and submits this Notice of Filing of Response Letters and, in support of such, would show unto the Court as follows:

1. The Court has previously forwarded to the Receiver for response, letters from the following individuals:

- June Slinkard and Norman Matson, dated April 14, 2006
- Reverend DuWayne Nelson, dated April 11, 2006
- Edward Sizer, dated April 17, 2006

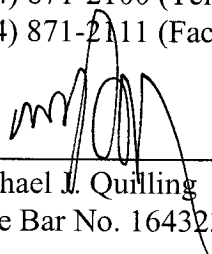
2. The Receiver has sent a response letter to each person. Copies of those letters, all dated April 27, 2006, are attached hereto collectively as Exhibit "A".

SIGNED this 27<sup>th</sup> day of April, 2006.

Respectfully submitted,

QUILLING SELANDER CUMMISKEY & LOWNDS, P.C.  
2001 Bryan Street, Suite 1800  
Dallas, Texas 75201-4240  
(214) 871-2100 (Telephone)  
(214) 871-2111 (Facsimile)

By:

  
\_\_\_\_\_  
Michael J. Quilling  
State Bar No. 16432300

ATTORNEYS FOR RECEIVER

# **Exhibit “A”**

Michael J. Quilling  
BOARD CERTIFIED  
BUSINESS BANKRUPTCY LAW  
AND CIVIL TRIAL LAW  
TEXAS BOARD OF LEGAL SPECIALIZATION



Telephone 214.871.2100  
Facsimile 214.871.2111

April 27, 2006

June Slinkard  
Norman Matson  
5620 W. 79<sup>th</sup> Street South  
Haysville, KS 67060

Re: *Securities and Exchange Commission v. Megafund Corporation, Stanley A. Leitner, Sardaukar Holdings, IBC., Bradley C. Stark, CIG, Ltd., James A. Rumpf and Cilak International, Defendants and Pamela C. Stark, Relief Defendant;*  
Civil Action No. 3:05-CV-1328-L (N.D. Tex.)

Dear Ms. Slinkard and Mr. Matson:

Your letter to Judge Lindsay regarding this case has been referred to me for response. My file reflects that you have submitted claims in this case totaling the amount of \$43,000.00.

I understand that since you wrote your letter you have now discussed this matter with the Securities and Exchange Commission and that perhaps your views have changed somewhat. To my knowledge, you have never tried to contact me or my office to discuss this case and that is regrettable because I would have been able to tell you facts, not more lies which you are apparently continuing to hear from Mr. Leitner.

I can unequivocally state that Mr. Leitner is not a victim in this case. Instead he is the perpetrator of a large financial fraud. He lied to you in the beginning and he is continuing to lie to you. I strongly urge you to seek alternate sources of information.

Based upon your letter, it is apparent that you have access to my website and it is there that you can learn facts, not lies. It is there that you can also read the Order Appointing Receiver and the Order Freezing Assets in this case. If you do so, you will quickly realize that Mr. Leitner has no money of his own. Every asset, of any nature whatsoever, regardless of where located, is an asset which belongs to me in my capacity as Receiver.

I am neither a thief nor a crook. I am also not a fox guarding a henhouse. Instead, if you check, you will learn that I am a hardworking, well-respected lawyer engaged in the private practice of law for almost 25 years. I am one of the most, if not the most, experienced receivers in the United States and I have repeatedly been appointed as receiver in cases throughout the United States and Canada. I would not be appointed by Courts to be a receiver if I stole money or did not accomplish good results. This case is no exception.

Had the Securities and Exchange Commission not promptly moved to have the fraudulent investment scam shut down and a receiver appointed, it is extremely likely that investors would not have recovered a single penny of their investment. Instead, solely as a result of my efforts and those of the Securities and Exchange Commission, you will receive back some portion of your investment. I cannot tell you at this time what the amount will be, but it is far greater than you would have ever received had there been no receiver appointed.

As you can also learn from my website, there are three separate receivership estates involved in this case. Through March 31, 2006, I have recovered in the aggregate \$4,604,650.66 with respect to the three estates. Through that same date, the fees which I have previously been paid and those which are now pending before the Court aggregate \$655,840.00 which is less than 14% of what I have recovered. In short, the actions which I have undertaken, although they may seem expensive to you, have been well worth the effort and the cost.

You are also sadly mistaken with respect to your assessment of my travel with respect to this case. It is not my fault that the assets are spread out across the entire United States. Apparently, if you had your way, those assets would not have been pursued because they would have required travel. There is an old saying which is very true: anyone who believes that travel is glamorous has never traveled. The travel which I necessarily have to undertake with respect to this case and the many others that I am handling as Receiver, require being away from my home and family for over 100 nights a year. When I do travel, I only purchase economy class airline tickets as far in advance as possible so that I can obtain the best prices. I do not stay in fancy hotels and I do not dine extravagantly. In fact, I do not eat breakfast, usually grab fast food for lunch and very rarely have much in the way of dinner other than something I can grab at an airport. If I do happen to have a more expensive meal, I do not charge it to the receivership estate. In short, I am not an idiot and I realize that my fees and expenses are all something that I have to share with the Court and have them carefully scrutinized. I have a great deal of common sense, perhaps more so than you. I do not believe that guaranteed investment returns of 10% per month for years in duration can be obtained in legitimate financial markets and transactions. I realize that what is too good to be true usually isn't true and this case is no exception.

Again, I'm sympathetic to your disbelief and frustration. I am not part of the problem, but instead am very much a part of the solution. I invite you to contact me any time you want to discuss this matter further. Please be cautious as to where you obtain your information.

Very truly yours,

A handwritten signature in black ink, appearing to read "Michael J. Quilling". The signature is stylized with a large, sweeping flourish on the right side.

Michael J. Quilling

MJQ/lms

Michael J. Quilling  
BOARD CERTIFIED  
BUSINESS BANKRUPTCY LAW  
AND CIVIL TRIAL LAW  
TEXAS BOARD OF LEGAL SPECIALIZATION



Telephone 214 871 2100  
Facsimile 214 871 2111

April 27, 2006

Reverend DuWayne Nelson  
5375 Bison Run  
Kearney, NE 68845

Re: *Securities and Exchange Commission v. Megafund Corporation, Stanley A. Leitner, Sardaukar Holdings, IBC., Bradley C. Stark, CIG, Ltd., James A. Rumpf and Cilak International, Defendants and Pamela C. Stark, Relief Defendant;*  
Civil Action No. 3:05-CV-1328-L (N.D. Tex.)

Dear Mr. Nelson,

Your letter of April 11, 2006 has been referred to me by Judge Lindsay for response. My file reflects that you have submitted claims in the amount of \$34,700.00.

I do not doubt that you invested your funds in good faith and that they were extremely hard earned. I am also quite sure that the contract you signed stated that your money was safe and that you could not lose your investment and that an insurance policy was in place to protect you against any sort of misconduct. Unfortunately, those contracts and statements were all false and the program was completely fraudulent. Ironically, those statements were made to you by supposed great men of religious conviction.

The Securities and Exchange Commission began receiving complaints from numerous investors, began an investigation and quickly concluded that the investment program was fraudulent. They then filed a lawsuit with the Court to have it shut down and an independent person appointed to clean up the mess and pursue whatever recoveries could be made of improperly diverted funds. I was the person appointed.

I did not create the investment fraud scenario and was not involved with it in any respect. I am, however, the person responsible for cleaning up the mess. Despite your groundless accusations to the contrary, I am not a crook but instead am a well-respected lawyer engaged in the private practice of law for almost 25 years. I am one of the most, if not the most, experienced receivers in the United States and I take my obligations very seriously. I have repeatedly been appointed as receiver in cases throughout the United States and Canada. I would not be appointed by Courts to be a receiver if I stole money or did not accomplish good results. This case is no exception.

Had the Securities and Exchange Commission not promptly moved to have the fraudulent investment scam shut down and a receiver appointed, it is extremely likely that investors would not have recovered a single penny of their investment. Instead, solely as a result of my efforts and those of the Securities and Exchange Commission, you will receive back some portion of your investment. I cannot tell you at this time what the amount will be, but it is far greater than you would have ever received had there been no receiver appointed.

If you have access to a computer, you can learn from my website, [www.secreceiver.com](http://www.secreceiver.com), that there are three separate receivership estates involved in this case. Through March 31, 2006, I have recovered in the aggregate \$4,604,650.66 with respect to the three estates. Through that same date, the fees which I have previously been paid and those which are now pending before the Court aggregate \$655,840.00 which is less than 14% of what I have recovered. In short, the actions which I have undertaken, although they may seem expensive to you, have been well worth the effort and the cost.

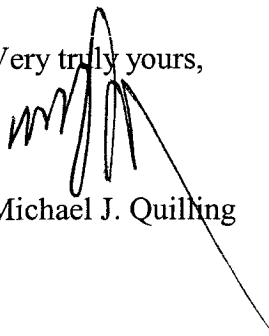
Although I have been blamed for everything from world hunger, unrest in the Middle East and global warming, I do not understand why I am responsible for disparities in income between a teacher in Nebraska and a lawyer in Dallas. While you may find my billing rates offensive, they are in fact less than I could charge in the Dallas market and are less than what I charge when I am not acting as a receiver. I worked hard in school and have ever since and I am not embarrassed that I have achieved a modicum of success and make a good living.

I invite you to try to get a program like "60 Minutes" to do an exposé on this case and I will assist you in any way that I possibly can. These types of stories need to be put on the air so that innocent investors like yourself maybe won't be victimized. Although I am not now at liberty to say which one, one of the major television stations in Dallas is planning an exposé on the case and it is to air in the near future. If possible, I will be attaching it to my website so that investors can view it is well.

In closing, I find it ironic that a minister and a schoolteacher would blindly make such misrepresentations as to my character and what I am doing to a federal judge. You have absolutely nothing to base your accusations upon and I hope that your wife doesn't teach that type of behavior to schoolchildren and I hope that it is not what you preach.

Should you have any questions or comments, I invite you to call me or otherwise contact me at anytime and I will be happy to discuss the truth about this case with you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Michael J. Quilling". The signature is stylized with several vertical strokes and a long, thin tail extending downwards and to the right.

Michael J. Quilling

MJQ/lms

Michael J. Quilling  
BOARD CERTIFIED  
BUSINESS BANKRUPTCY LAW  
AND CIVIL TRIAL LAW  
TEXAS BOARD OF LEGAL SPECIALIZATION



Telephone 214 871 2100  
Facsimile 214 871 2111

April 27, 2006

Edward Sizer  
328 Henry Street  
Fort Mill, SC 29715

Re: *Securities and Exchange Commission v. Megafund Corporation, Stanley A. Leitner, Sardaukar Holdings, IBC., Bradley C. Stark, CIG, Ltd., James A. Rumpf and Cilak International, Defendants and Pamela C. Stark, Relief Defendant;*  
Civil Action No. 3:05-CV-1328-L (N.D. Tex.)

Dear Mr. Sizer:

Your letter of April 17, 2006 has been referred to me by Judge Lindsay for response. My file reflects that you have submitted a claim in this case in the amount of \$16,000.00.

I understand your frustration, concern and alarm regarding what you have now learned is a fraudulent investment program. I did not create this scenario, but have been appointed by the Court, at the request of the Securities and Exchange Commission, to clean up the mess. I am an attorney engaged in the private practice of law for almost 25 years and I am not an employee of the Government in any respect. I am one of the most, if not the most, experienced receiver in the United States. I take my duties very seriously. I would not continue to be appointed by the Courts if I did not obtain results and/or if I was stealing money. I take great offense at your accusations as they are completely groundless and based on perceptions, not facts and reality.

I do not doubt that you invested your money in good faith and that the crooks running the operation guaranteed that your investment would be safe. Unfortunately you were lied to and the program was completely misrepresented to you. You need to take some responsibility, however, for blindly believing that an investment program can achieve a guaranteed return of 10% per month. Those programs do not exist in the legitimate business world. After receiving numerous complaints from investors and conducting an investigation, the Securities and Exchange Commission determined that the investment program was fraudulent and filed a lawsuit to have it shut down. That is why the Courts are involved - i.e. to shut down the fraudulent program and to try to clean up the mess.

This matter will be "settled" when my efforts are complete. At this time they are continuing, and as a result of my efforts, additional funds are being recovered that neither you nor any of the other investors would ever see but for my efforts and the involvement of the Court. I realize that you think that one year is a long time, but many of these cases last several years. I expect this one to be no different but I will only continue my efforts so long as I believe that they have a reasonable

chance of success so as to increase the funds available to defrauded investors and that the costs of pursuing those efforts are justified. All funds that I am recovering are being held in interest-bearing accounts at financially insured institutions under the control of the Court. No expenditures can be made of those funds unless the Court approves the expenditure.

I do not understand why you contend that you are being "kept in the dark." To my knowledge, you have never tried to contact my office to obtain any information nor to my knowledge, have you ever tried to contact the Securities and Exchange Commission to obtain information. If there are documents you would like to see, you can obtain them by contacting my office and/or by monitoring my website, [www.secreceiver.com](http://www.secreceiver.com), if you have access to a computer, where all of the facts relating to this matter and my efforts are clearly stated in terms which you can understand. In short, if you want more information, I urge you to contact my office and we can discuss this matter further.

Once you learn the facts, I believe that you will see that although my fees and the other professionals involved in the case are being paid out of the funds recovered, the amount of those funds are a relatively small percentage of the funds we have been able to recover to date. We do not needlessly spend money or engage in activities that we do not think will result in an ultimate net recovery on behalf of defrauded investors. This case is no exception. In fact, there are three estates. Through March 31, 2006, I have recovered in the aggregate \$4,604,650.66 with respect to the three estates. Through that same date, the fees which I have previously been paid and those which are now pending before the Court aggregate \$655,840.00 which is less than 14% of what I have recovered. In short, the actions which I have undertaken, although they may seem expensive to you, have been well worth the effort and the cost. But for my efforts, you would have recovered virtually nothing, but because of my efforts you will receive substantially more than you would have. Most investors understand that its better to spend funds to recover a greater percentage. I hope that you will as well.

Very truly yours,

A handwritten signature in black ink, appearing to read "Michael J. Quilling". The signature is stylized with a large, sweeping flourish at the end.

Michael J. Quilling

MJQ/lms