

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

SECURITIES AND EXCHANGE  
COMMISSION

Plaintiff,

VS.

MEGAFUND CORPORATION,  
ET AL.

Defendants.

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NO. 3-05-CV-1328-L

**ORDER**

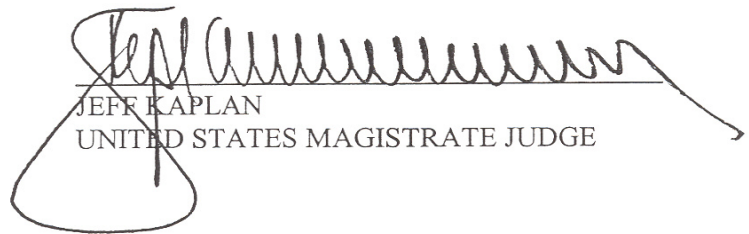
Michael J. Quilling, as Receiver for Sardaukar Holdings, IBC and related entities, has filed a motion to approve a settlement with Cecil R. Wilks and Linda Sue Wilks ("the Wilkses") and the sale of two vehicles free and clear of all liens, claims, and encumbrances. The vehicles at issue are: (1) a 2005 Cadillac SRX, VIN #1GYEE63A550224252 ("the SUV"), and (2) a 2005 Cadillac STS, VIN #1G6DC67A350199016 ("the Sedan"), both paid for by Pamela C. Stark. The Wilkses, who currently own the vehicles, have agreed to relinquish title and possession of the SUV to the Receiver and to purchase the Sedan for \$35,000. By this motion, the Receiver seeks court approval of the settlement with the Wilkes and the proposed sale.

The Receiver was ordered to post a copy of the motion on his website with notice to all interested parties that any objections must be filed with the court by April 14, 2006. No written objections have been received. The Securities and Exchange Commission, through its regional counsel, has consented to the sale.

Accordingly, the Receiver's motion [Doc. #109] is granted. The Compromise and Settlement Agreement between the Receiver and Cecil R. Wilks and Linda Sue Wilks, attached as Exhibit "A" to the motion, is hereby approved. The Receiver is authorized to sell the 2005 Cadillac STS, VIN #1G6DC67A350199016 ("the Sedan") to the Wilkses for \$35,000, full and clear of all liens, claims, and encumbrances. Title to the 2005 Cadillac SRX, VIN #1GYEE63A550224252 ("the SUV") shall be put in the name of Michael J. Quilling, as Receiver for the Sardaukar Holdings Receivership Estate, to facilitate the resale of that vehicle on behalf of the Estate.

SO ORDERED.

DATED: April 19, 2006.

  
JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE