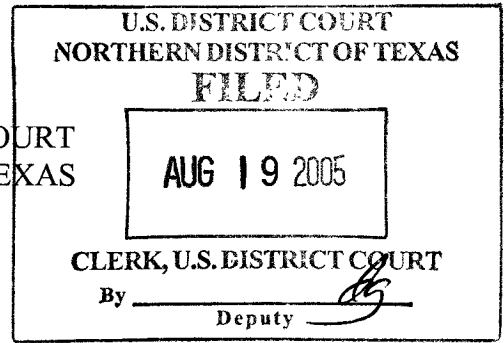


ORIGINAL



IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

SECURITIES AND EXCHANGE COMMISSION, §  
§  
Plaintiff, §

v. §

MEGAFUND CORPORATION, STANLEY A. §  
LEITNER, SARDAUKAR HOLDINGS, IBC., §  
and BRADLEY C. STARK, CIG, LTD., and §  
JAMES A. RUMPF, Individually and d/b/a §  
CILAK INTERNATIONAL, §

Defendants, §

and §

PAMELA C. STARK, §  
§  
Relief Defendant. §

Civil Action No. 3:05-CV-1328-L

**ORDER REGARDING RECEIVER'S UNOPPOSED MOTION TO ESTABLISH  
CLAIM PROCEDURE PLAN AND TO APPROVE CLAIM FORM**

Before the court is the Receiver's Unopposed Motion to Establish Claim Procedure Plan and To Approve Claim Form. In light of the fact that the Motion is unopposed, the court **GRANTS** the Receiver's Motion to Establish Claim Procedure Plan and to Approve Claim Form.

**IT IS ORDERED** that the claims procedure plan proposed by the Receiver is approved. Specifically:

1. An Official Claim Form in the format of Exhibit "A" attached to the Receiver's motion will be sent to any and all persons or entities believed to be an investor with any of the individuals and/or entities which are the subject of these proceedings at such time as those persons or entities are identified by the Receiver;

2. An Official Claim Form in the format of Exhibit "B" attached to the Receiver's motion will be sent to any and all potential claimants who ~~is~~ <sup>are</sup> not believed to be an investor (i.e., trade vendors) at such time as those potential claimants are identified by the Receiver;

3. A cover letter in the format of Exhibit "C" attached to the Receiver's motion will <sup>be</sup> sent along with each Claim Form;

4. The Claim Form must be returned to the Receiver within sixty (60) days after the claim form is mailed to the potential claimant. Claim forms not timely returned may be grounds to disallow the claim. However, the Court may also exercise discretion to allow the claim for good cause shown;

5. As a Claim Form is received, it will be assigned a sequential claim number to be used to identify the claim during further proceedings before this Court;

6. As a Claim Form is received, a post card in the form of Exhibit "D" attached to the Receiver's motion will be sent to each claimant;

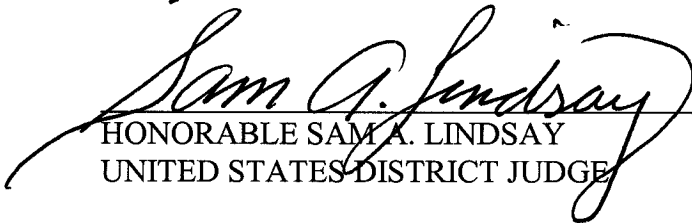
7. Quarterly, beginning October 1, 2005, the Receiver will file a motion to allow claims which have been reviewed and verified by the Receiver during the preceding quarter to which the Receiver does not object or which he has resolved by agreement. If no objection to the proposed allowed claim(s) is lodged within thirty (30) days after the filing of the motion, the Court will enter an order that the particular claim(s) be allowed;

8. Quarterly, beginning October 1, 2005, the Receiver will file a motion to disallow claims which have been reviewed by the Receiver during the preceding quarter to which the Receiver objects and a hearing to consider those disputed claims will be set at such time as the Court directs;

*if necessary,  
Saf*

9. The allowance of a claim(s) will not, in and of itself, establish any priority as to ultimate payment of the claim. Rather, priority of payment will be established by future order of the Court.

SO ORDERED this ~~19th~~ day of August, 2005.

  
HONORABLE SAM A. LINDSAY  
UNITED STATES DISTRICT JUDGE

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