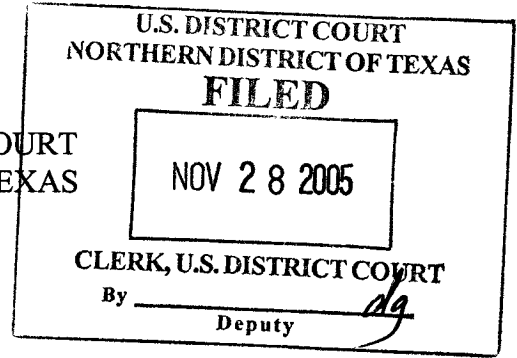


JK

ORIGINAL

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION



SECURITIES AND EXCHANGE COMMISSION, §
§
Plaintiff, §

v. §

MEGAFUND CORPORATION, STANLEY A. §
LEITNER, SARDAUKAR HOLDINGS, IBC., §
and BRADLEY C. STARK, CIG, LTD., and §
JAMES A. RUMPF, Individually and d/b/a §
CILAK INTERNATIONAL, §

Defendants, §

and §

PAMELA C. STARK, §

Relief Defendant. §

Civil Action No. 3:05-CV-1328-L

ORDER

Michael J. Quilling, Receiver for CILAK International and CILAK Properties II, has filed a motion to sell certain real property at a private sale free and clear of all liens, claims and encumbrances. The property at issue is located at 3405 Pecan Meadows, Flower Mound, Denton County, Texas. Jeffrey W. and Lori S. Davis have offered to purchase the property for \$319,000.00 which is greater than two-thirds of the appraised value as found by three disinterested persons appointed by the Court.¹ The Receiver believes that this offer is fair, reasonable, and in the best interest of the Estate.

The Securities and Exchange Commission, through its regional counsel, has consented to the sale as have the other counsel of record. Accordingly,

¹ The average amount of the three appraisals is \$346,000.00.

IT IS ORDERED that the Receiver's motion to sell real property free and clear of all liens, claims and encumbrances is GRANTED.

IT IS FURTHER ORDERED that the Receiver is hereby authorized to sell that certain real property located at 3405 Pecan Meadows, Flower Mound, Texas for \$319,000.00, less normal and appropriate realtor commissions and closing costs as may be agreed to by the Receiver. Such sale shall be free and clear of all liens, claims, and encumbrances of any nature. To the extent that any such liens, claims, or encumbrances exist, they shall attach to the proceeds of the sale held by the Receiver subject to further order of the Court.

IT IS FURTHER ORDERED that the Receiver shall publish notice of this sale in the form attached hereto as Exhibit "A" in *News Connection* for at least ten (10) consecutive days. If the Receiver does not receive a cash offer to purchase the property for a price which is at least 10% higher than the current \$319,000.00 sales price, the Receiver is authorized to close the sale immediately following the expiration of the ten-day publication period.

SO ORDERED this 28th day of November, 2005.

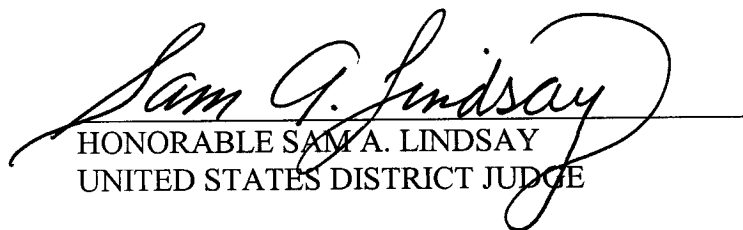

HONORABLE SAM A. LINDSAY
UNITED STATES DISTRICT JUDGE

Exhibit “A”

Legal Notice

Notice of Private Sale

Notice is given pursuant to 28 U.S.C. § 2001 in the case styled *Securities and Exchange Commission v. Megafund Corporation, Stanley A. Leitner, Sardaukar Holdings, IBC., and Bradley C. Stark, CIG, Ltd., and James A. Rumpf, Individually and d/b/a CILAK International (Defendants) and Pamela C. Stark (Relief Defendant)*; Civil Action No. 3:05-CV-1328-L, in the Northern District of Texas, Dallas Division, that the Receiver for James A. Rumpf and CILAK International obtained Court approval on _____, 2005 to sell the following real property at private sale:

Lot 10, Block R, PECAN MEADOWS, an Addition to the Town of Flower Mound, Denton County, Texas, according to the map or plat thereof recorded in Cabinet P, Slide 134, Plat Records, Denton County, Texas.

More commonly known as: 3405 Pecan Meadows Drive, Flower Mound, Texas.

The sale shall be “as is” and “where is.”

Bona fide offers in accordance with 28 U.S.C. § 2001 must be received in writing on or before 5:00 p.m. on _____, 2005. All persons having claims against the property are required to present them within the time and in the manner prescribed by law and advise the Receiver of same in writing on or before 5:00 p.m. on _____, 2005.

Dated this ____ day of _____, 2005.

Direct correspondence to:

Michael J. Quilling, Receiver
Quilling Selander Cumiskey & Lownds, P.C.
2001 Bryan Street, Suite 1800
Dallas, Texas 75201
(214) 871-2100

(All blanks to be completed after the Court approves the form.)