

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

MEGAFUND CORPORATION,
ET AL.

Defendants.

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NO. 3-05-CV-1328-L

ORDER

Michael J. Quilling, as Receiver for Sardaukar Holdings and related entities, has filed a motion to approve a settlement with Cecil R. Wilks and Linda Sue Wilks ("the Wilkses") and the sale of two vehicles free and clear of all liens, claims, and encumbrances. [Doc. #109]. The vehicles at issue are: (1) a 2005 Cadillac SRX, VIN #1GYEE63A550224252 ("the SUV"), and (2) a 2005 Cadillac STS, VIN #1G6DC67A350199016 ("the Sedan"), both paid for by Pamela C. Stark. The Wilkses, who currently own the vehicles, have agreed to relinquish title and possession of the SUV to the Receiver and to purchase the Sedan for \$35,000. By this motion, the Receiver seeks court approval of the settlement with the Wilkes and the proposed sale. The Securities and Exchange Commission, by and through its regional counsel, does not oppose the relief sought.

The Receiver is ordered to post a copy of his motion and this order on his website, www.secreceiver.com. Appropriate links to the court's docket shall be provided to users of the website. Any interested party who objects to the approval of the settlement with the Wilkes and the proposed sale of the vehicles must file written objections with the court by **April 14, 2006**.

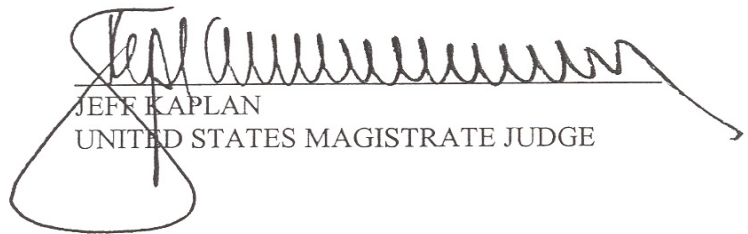
Objections should be addressed to:

The Honorable Jeff Kaplan
United States Magistrate Judge
1100 Commerce Street, 16th Floor
Dallas, Texas 75242

If any party desires a hearing on the motion, a written request for hearing must accompany any objections. Unless a hearing is requested, the court intends to rule on the motion after the expiration of the deadline for filing objections based on the written submissions of the parties.

SO ORDERED.

DATED: March 24, 2006.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE