

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE	§	
COMMISSION	§	
	§	
Plaintiff,	§	
	§	
VS.	§	NO. 3-05-CV-1328-L
	§	
MEGAFUND CORPORATION,	§	
ET AL.	§	
	§	
Defendants.	§	

ORDER SETTING STATUS CONFERENCE

This case has been referred to U.S. Magistrate Judge Jeff Kaplan for pretrial management pursuant to 28 U.S.C. § 636(b) and a standing order of reference dated February 27, 2006.

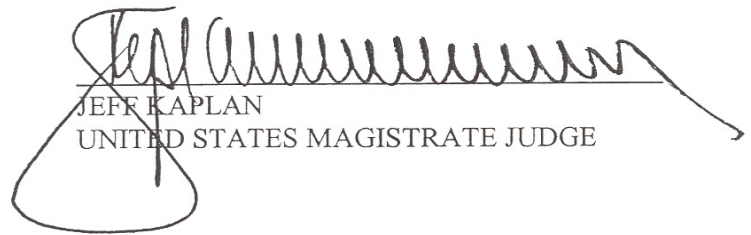
A status conference is scheduled for **March 24, 2006** at **9:00 a.m.** before Judge Kaplan, 1100 Commerce Street, 16th Floor, Dallas, Texas. Michael J. Quilling, as Receiver for the Megafund Corporation, Sardaukar Holdings, and Lancorp Financial Group Estates, and lead counsel for all defendants and relief defendants shall attend this conference. The parties should be prepared to discuss the status of settlement negotiations, their proposed discovery plan, the likelihood of ancillary litigation against third-parties brought on behalf of the various Receivership Estates,¹ and all other matters specified in Fed. R. Civ. P. 16(b).

The court will enter a scheduling order at the conclusion of this conference.

SO ORDERED.

¹ The court notes that a related action, *Quilling v. Schonsky*, Case No. 3-05-CV-2122-BH, is currently pending before U.S. Magistrate Judge Irma C. Ramirez.

DATED: March 1, 2006.



JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE