

IN THE UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

VS.

MEGAFUND CORPORATION,
ET AL.

Defendants.

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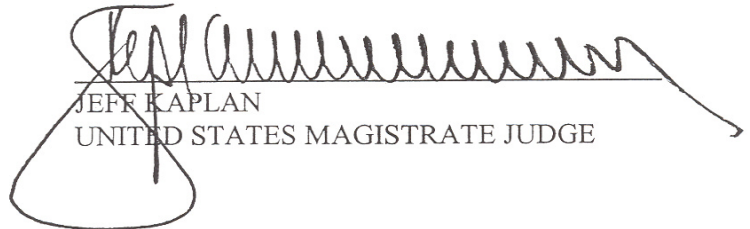
NO. 3-05-CV-1328-L

ORDER

The court has been advised that agreements have been reached in principle to settle the claims brought by Plaintiff Securities and Exchange Commission against Defendants Stanley A. Leitner and James A. Rumpf. The parties are directed to submit a proposed judgment or order of dismissal to the chambers of U.S. Magistrate Judge Jeff Kaplan by **June 30, 2006**. See LCivR 41.1 The proposed judgment or order of dismissal must be approved and signed by all counsel of record.

SO ORDERED.

DATED: April 27, 2006.


JEFF KAPLAN
UNITED STATES MAGISTRATE JUDGE