

IN THE UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

MICHAEL J. QUILLING, as Receiver  
for Sardaukar Holdings, IBC and  
Bradley C. Stark

Plaintiff,

VS.

HANS TSCHBAUM, ET AL.

Defendants.

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NO. 3-05-CV-1465-L

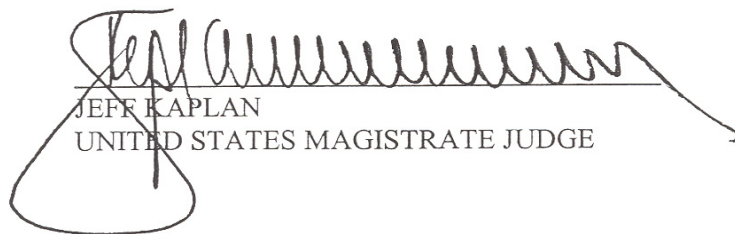
**ORDER**

By separate order filed today in *SEC v. Megafund Corp.*, No. 3-05-CV-1328-L, the court has approved a proposed settlement between Michael J. Quilling, as Receiver for Sardaukar Holdings, IBC and related entities, and Hans Tschebaum, Michael Tschebaum, and Palace Investments, Inc. Under the terms of the settlement, the parties have an 18-day window to satisfy certain conditions that will lead to either the dismissal of this lawsuit or, if one or more parties fail to perform, termination of the settlement agreement.

Accordingly, the parties are directed to submit a submit a stipulation of dismissal and an agreed order of dismissal of this lawsuit to the chambers of U.S. Magistrate Judge Jeff Kaplan by **October 18, 2006**. See LCivR 41.1 (stipulation of dismissal in civil case must be accompanied by agreed order). The agreed order of dismissal must be approved and signed by all counsel of record. Alternatively, if either party exercises its right to terminate the settlement agreement, the court shall be so notified promptly.

SO ORDERED.

DATED: September 18, 2006.



JEFF KAPLAN  
UNITED STATES MAGISTRATE JUDGE